



State Council of
Higher Education for Virginia

SAC MINUTES

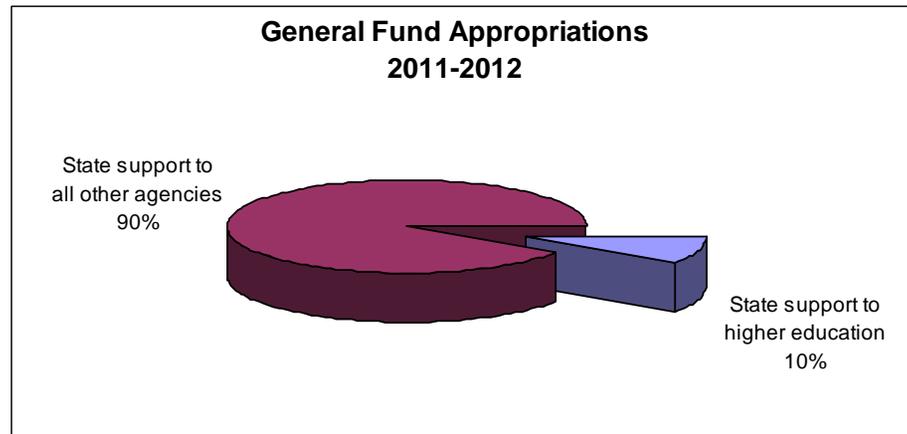
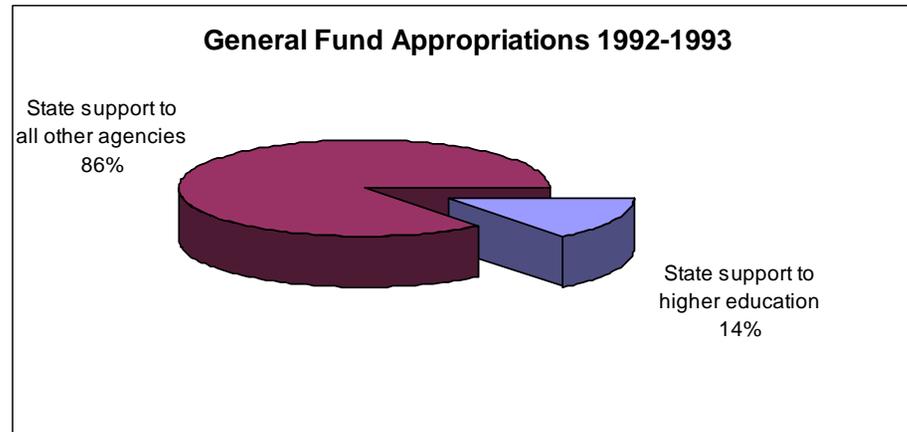
Student Advisory Committee Minutes Wednesday, October 5, 2011 SCHEV Conference Room

Members Present: Thomas Addington (Richard Bland College), Fajir Amin (Virginia Commonwealth University), J. Corbin DiMeglio (Virginia Tech), Taylor Fix (Blue Ridge Community College), Louie Gibbs (Tidewater Community College), Jay Greene (Bryant and Stratton College), Kayla Johnson (Virginia Military Institute), Michael Littlejohn (University of Mary Washington), Zach McCoy (Radford University), Kaylin Minton (Longwood University), Nate Morris (Christopher Newport University), Avery Newton (College of William and Mary), Brandon Randleman (Virginia State University), Alex Reber (University of Virginia), Nathan Roark (Virginia Highlands Community College), Elliott Walden (University of Richmond), Patrick Watral (James Madison University), and Alex Williams (George Mason University).

SCHEV Staff Present: Dan Hix, Kathleen Kincheloe, and Kirsten Nelson.

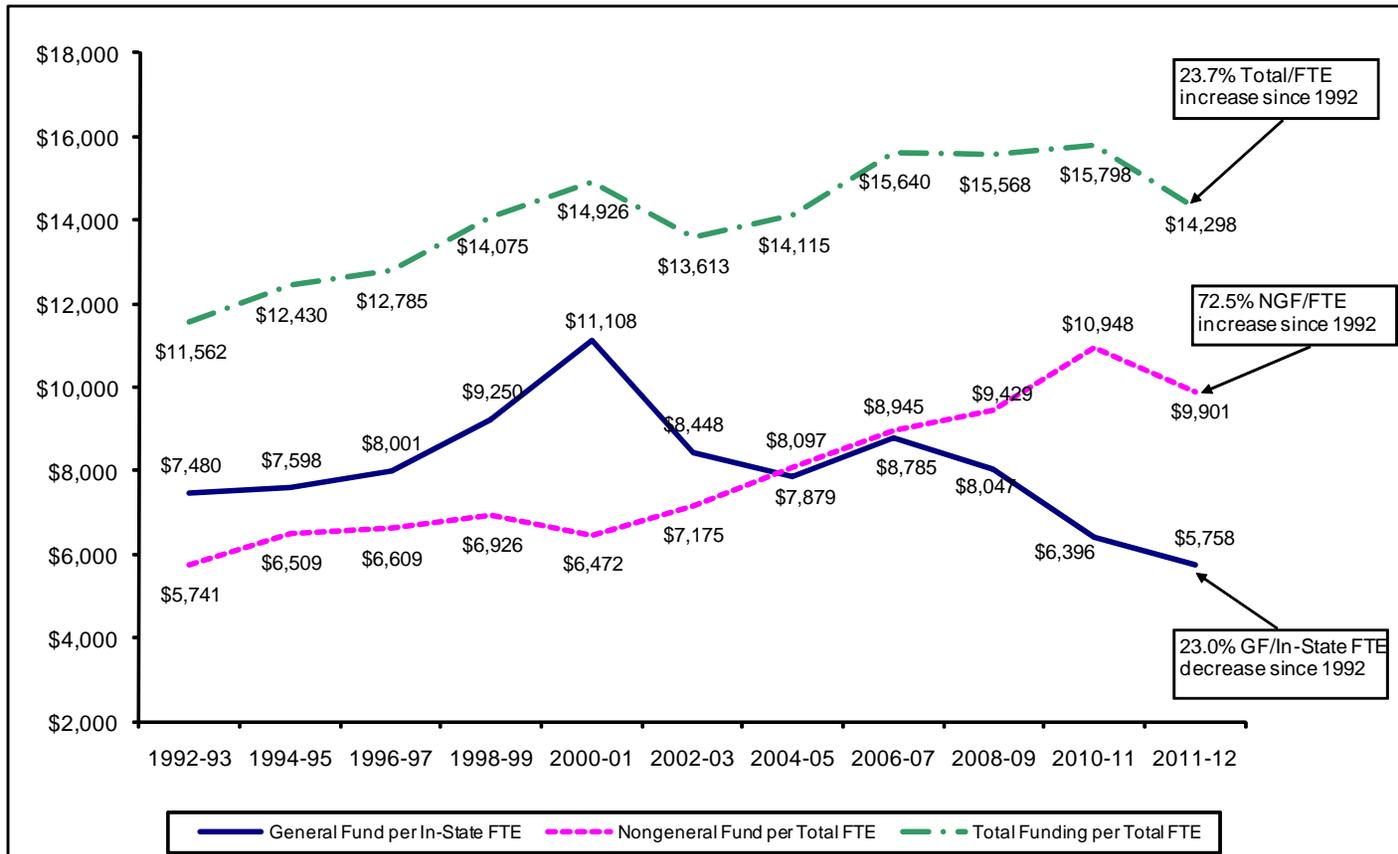
- Kathleen Kincheloe brought the meeting to order at 2:05 pm. Members introduced themselves, and then Kathleen explained the responsibilities of the Student Advisory Committee. She referred to Code of Virginia § 23-9.3:1, which mandates SCHEV's appointment of a student advisory committee that shall advise the State Council of Higher Education regarding the student perspective on higher education issues.
- Kathleen explained that in years past SAC has met four times a year, with one of those meetings being a visit to the General Assembly and another being a panel discussion of a specific issue of concern to Virginia's college students.
- Kirsten Nelson outlined the agency's numerous responsibilities, including tracking education-related bills and providing legislative action summaries to the Governor. Kirsten also provided information about Governor McDonnell's recent higher education legislation, specifically TJ21 and the work of the Higher Education Advisory Committee.
- Dan Hix briefed SAC members on SCHEV's current budget recommendations and shared preliminary budget summaries with them (presentation attached). He responded to questions about base adequacy and faculty salaries.
- Kathleen then explained the responsibilities of the SAC Chair and Vice Chair, who must work together to host the next meeting. They are also responsible for helping to put together the language in SAC's leave-behind document during legislative visits.
- Following the nomination process, members who were present elected by secret ballot Alex Reber (University of Virginia) as Chair and Brandon Randleman (Virginia State University) as Vice Chair.
- After the meeting, Alex sent out an email poll asking members to select which institution should host the next SAC meeting, which is tentatively scheduled for the afternoon of Thursday, December 1. Please respond to the survey, which can be accessed at <https://docs.google.com/spreadsheet/viewform?formkey=dEpCbFJmbGhyTmV3cVRQQIRnU2JFQnc6MQ>, no later than Saturday, October 15.
- Kirsten asked those members who were able to stay to share the concerns that their respective student bodies are discussing on campus. Answers included tuition increases, advising issues, commuter concerns (particularly on two-year campuses), and housing. Kirsten shared these responses with Council members.
- The meeting adjourned at approximately 4:00 pm.

Erosion Update*



*The appendices to the 2009 staff report, "The Erosion of State Funding for Virginia's Public Higher Education Institutions," have been updated to reflect the latest available data.

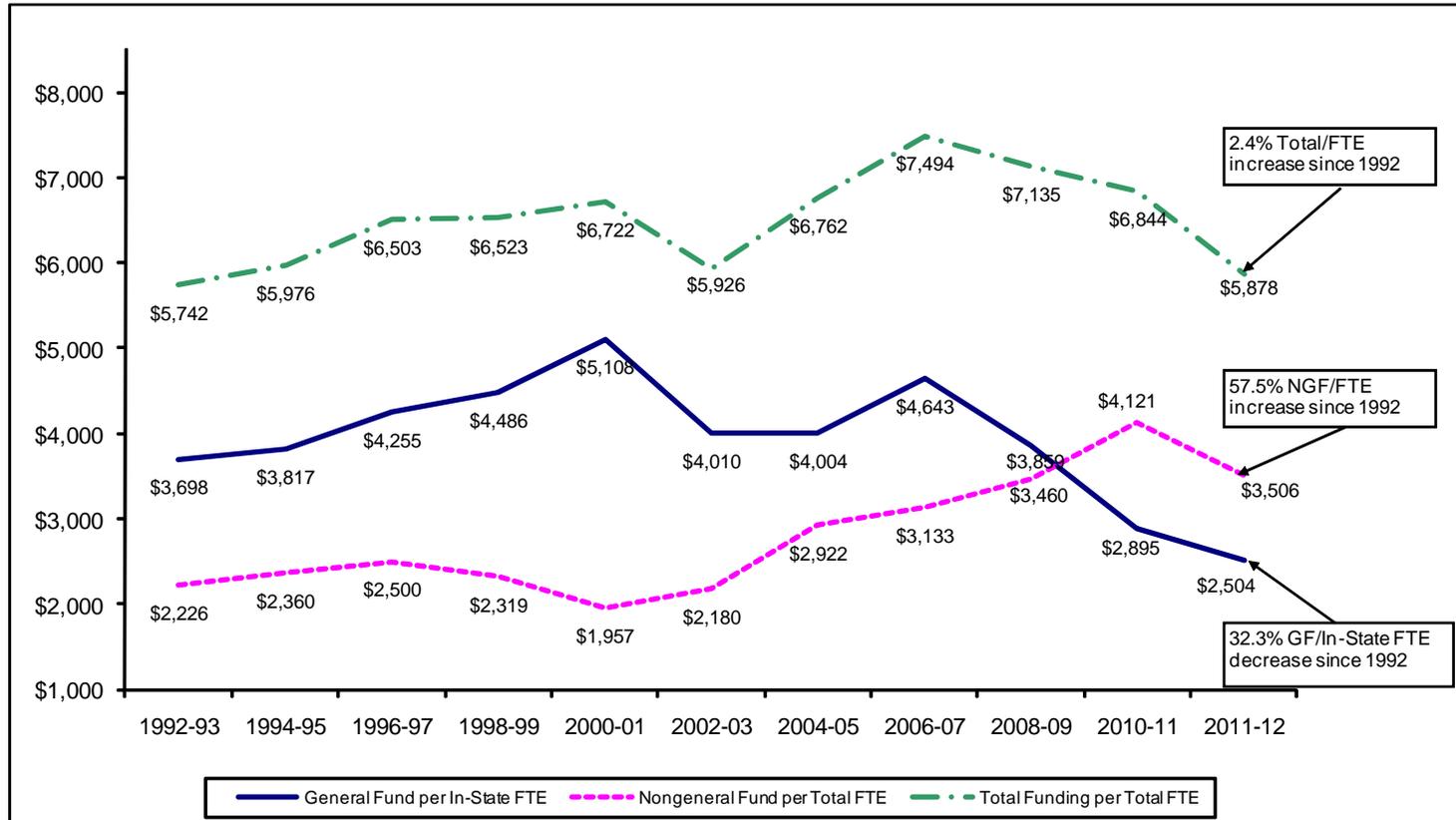
Average Funding per FTE Student at Four-Year Institutions (in 2011-12 Constant Dollars)



Notes:

- (1) Total Funding per Total FTE is not the sum of General Fund per In-State FTE and Nongeneral Fund per Total FTE.
- (2) FY11 and FY12 are based on projected enrollments. All other years are based on actual enrollments.
- (3) General fund and nongeneral fund are based on the appropriations in Chapter 890.
- (4) FY10 and FY11 Nongeneral Fund per Total FTE include funding from the American Recovery and Reinvestment Act of 2009.

Average Funding per FTE Student at Virginia Community Colleges (in 2011-12 Constant Dollars)



Notes:

- (1) Total Funding per Total FTE is not the sum of General Fund per In-State FTE and Nongeneral Fund per Total FTE.
- (2) FY11 and FY12 are based on projected enrollments. All other years are based on actual enrollments.
- (3) General fund and nongeneral fund are based on the appropriations in Chapter 890.
- (4) FY10 and FY11 Nongeneral Fund per Total FTE include funding from the American Recovery and Reinvestment Act of 2009.

FY2010 Public Higher Education Support per Student¹

State and Local Approp.			Tuition and Fee Revenue			Total Revenue		
State	Per FTE	Ranking	State	Per FTE	Ranking	State	per FTE	Ranking
Alaska	\$14,940	1	Vermont	\$13,893	1	Alaska	\$20,187	1
Wyoming	\$11,657	2	Delaware	\$11,819	2	Delaware	\$18,650	2
Hawaii	\$11,569	3	Rhode Island	\$9,911	3	Connecticut	\$17,739	3
Connecticut	\$10,459	4	Pennsylvania	\$8,856	4	Hawaii	\$16,185	4
New York	\$8,431	5	Michigan	\$8,782	5	Vermont	\$16,070	5
North Carolina	\$8,413	6	New Hampshire	\$8,299	6	Rhode Island	\$15,161	6
Illinois	\$8,288	7	Maine	\$7,807	7	New Jersey	\$14,455	7
Texas	\$7,622	8	Connecticut	\$7,280	8	Pennsylvania	\$14,182	8
New Mexico	\$7,569	9	New Jersey	\$7,257	9	Maine	\$14,138	9
Nevada	\$7,507	10	South Dakota	\$6,831	10	Michigan	\$14,092	10
Massachusetts	\$7,240	11	Indiana	\$6,728	11	Maryland	\$13,684	11
Idaho	\$7,208	12	Colorado	\$6,601	12	Wyoming	\$13,300	12
New Jersey	\$7,199	13	Maryland	\$6,583	13	Massachusetts	\$13,208	13
Nebraska	\$7,149	14	South Carolina	\$6,438	14	North Dakota	\$12,750	14
Maryland	\$7,101	15	Iowa	\$6,380	15	New York	\$12,530	15
Delaware	\$7,039	16	North Dakota	\$6,226	16	Illinois	\$12,394	16
Tennessee	\$6,924	17	Massachusetts	\$5,967	17	Iowa	\$12,215	17
Oklahoma	\$6,914	18	Alabama	\$5,944	18	Indiana	\$11,678	18
Georgia	\$6,901	19	Virginia	\$5,894	19	Nebraska	\$11,554	19
Wisconsin	\$6,773	20	West Virginia	\$5,781	20	Kentucky	\$11,534	20
Kentucky	\$6,743	21	Ohio	\$5,555	21	New Hampshire	\$11,527	21
Arizona	\$6,653	22	Minnesota	\$5,429	22	Texas	\$11,511	22
Louisiana	\$6,567	23	Arizona	\$5,287	23	Minnesota	\$11,387	23
North Dakota	\$6,525	24	Alaska	\$5,246	24	Arizona	\$11,338	24
Mississippi	\$6,473	25	Montana	\$5,043	25	Colorado	\$11,112	25
Maine	\$6,331	26	Oregon	\$4,873	26	Wisconsin	\$10,935	26
Missouri	\$6,278	27	Kentucky	\$4,791	27	Virginia	\$10,869	27
Washington	\$6,105	28	Kansas	\$4,669	28	Mississippi	\$10,616	28
California	\$6,065	29	Hawaii	\$4,616	29	Tennessee	\$10,610	29
Minnesota	\$5,957	30	Nebraska	\$4,405	30	Alabama	\$10,524	30
Iowa	\$5,835	31	Arkansas	\$4,329	31	South Dakota	\$10,489	31
Arkansas	\$5,814	32	Missouri	\$4,174	32	Missouri	\$10,451	32
Florida	\$5,719	33	Wisconsin	\$4,162	33	North Carolina	\$10,423	33
Kansas	\$5,715	34	Mississippi	\$4,143	34	South Carolina	\$10,391	34
Utah	\$5,678	35	Illinois	\$4,106	35	Kansas	\$10,384	35
Alabama	\$5,574	36	New York	\$4,100	36	Oklahoma	\$10,376	36
Pennsylvania	\$5,326	37	Tennessee	\$3,944	37	Nevada	\$10,315	37
Michigan	\$5,310	38	Utah	\$3,921	38	Ohio	\$10,159	38
Rhode Island	\$5,250	39	Texas	\$3,890	39	Montana	\$9,935	39
Virginia	\$5,065	40	Oklahoma	\$3,462	40	Idaho	\$9,763	40
South Carolina	\$5,005	41	Nevada	\$2,808	41	Utah	\$9,599	41
Indiana	\$4,951	42	Florida	\$2,586	42	Oregon	\$9,550	42
West Virginia	\$4,899	43	Idaho	\$2,555	43	West Virginia	\$9,446	43
Montana	\$4,892	44	Louisiana	\$2,487	44	New Mexico	\$9,314	44
South Dakota	\$4,806	45	Washington	\$2,411	45	Louisiana	\$9,053	45
Oregon	\$4,676	46	North Carolina	\$2,010	46	Arkansas	\$8,927	46
Ohio	\$4,604	47	Georgia	\$1,910	47	Georgia	\$8,781	47
Colorado	\$4,511	48	California	\$1,814	48	Washington	\$8,516	48
New Hampshire	\$3,229	49	New Mexico	\$1,745	49	Florida	\$8,305	49
Vermont	\$3,073	50	Wyoming	\$1,643	50	California	\$7,879	50
US	\$6,451		US	\$4,361		US	\$10,732	

Notes:

(1) Data include tax appropriations, state funded endowment earnings, and financial aid but exclude enrollment and revenue related to agricultural, medical and research funding.

(2) Data is based on the nominal data collected by SHEEO for SHEF 2010 report.

Source: State Higher Education Executive Officers (SHEEO).

FY2010 Public Higher Education Support per Student in Competitive States^{1,2}

	State and Local Approp. Per FTE	Ranking
New York	\$8,431	1
North Carolina	\$8,413	2
New Jersey	\$7,199	3
Maryland	\$7,101	4
Delaware	\$7,039	5
Pennsylvania	\$5,326	6
Virginia	\$5,065	7
US Average	\$6,451	

	Tuition and Fee Revenue Per FTE	Ranking
Delaware	\$11,819	1
Pennsylvania	\$8,856	2
New Jersey	\$7,257	3
Maryland	\$6,583	4
Virginia	\$5,894	5
New York	\$4,100	6
North Carolina	\$2,010	7
US Average	\$4,361	

	Total Revenue per FTE	Ranking
Delaware	\$18,650	1
New Jersey	\$14,455	2
Pennsylvania	\$14,182	3
Maryland	\$13,684	4
New York	\$12,530	5
Virginia	\$10,869	6
North Carolina	\$10,423	7
US Average	\$10,732	

Notes:

(1) Data include tax appropriations, state funded endowment earnings, and financial aid but exclude enrollment and revenue related to agricultural, medical and research funding.

(2) Data is based on the nominal data collected by SHEEO for SHEF 2010 report.

Source: State Higher Education Executive Officers (SHEEO).

Estimated 2011-12 Base Adequacy/Cost of Education Funding

Institution	Calculated	Available	% Funding	Funding	GF	Incremental Funding		
	Need ^{1,2}	Resources ^{3,4,5}	to Guideline	Shortfall	Share	GF	NGF	Total
Christopher Newport University	\$61,824,456	\$56,758,389	92%	(\$5,066,066)	61%	\$3,070,036	\$1,996,030	\$5,066,066
College of William and Mary	\$138,446,408	\$146,713,873	106%	\$0	40%	\$0	\$0	\$0
George Mason University	\$402,156,757	\$406,596,484	101%	\$0	51%	\$0	\$0	\$0
James Madison University	\$241,323,286	\$233,327,369	97%	(\$7,995,917)	47%	\$3,766,077	\$4,229,840	\$7,995,917
Longwood University	\$60,065,604	\$53,721,468	89%	(\$6,344,136)	62%	\$3,958,741	\$2,385,395	\$6,344,136
University of Mary Washington	\$62,925,512	\$57,919,318	92%	(\$5,006,194)	56%	\$2,823,493	\$2,182,701	\$5,006,194
Norfolk State University	\$73,021,331	\$62,687,548	86%	(\$10,333,783)	55%	\$5,662,913	\$4,670,870	\$10,333,783
Old Dominion University	\$275,542,108	\$219,866,030	80%	(\$55,676,078)	55%	\$30,733,195	\$24,942,883	\$55,676,078
Radford University	\$107,475,159	\$98,322,109	91%	(\$9,153,050)	62%	\$5,656,585	\$3,496,465	\$9,153,050
University of Virginia	\$486,470,016	\$518,182,986	107%	\$0	36%	\$0	\$0	\$0
University of Virginia at Wise	\$22,202,538	\$19,537,413	88%	(\$2,665,125)	64%	\$1,697,684	\$967,440	\$2,665,125
Virginia Commonwealth University	\$519,373,028	\$463,768,170	89%	(\$55,604,858)	54%	\$29,859,809	\$25,745,049	\$55,604,858
Virginia Military Institute	\$27,334,680	\$31,830,159	116%	\$0	40%	\$0	\$0	\$0
Virginia State University	\$67,551,184	\$64,349,843	95%	(\$3,201,341)	46%	\$1,479,020	\$1,722,322	\$3,201,341
Virginia Tech	\$569,533,001	\$519,883,575	91%	(\$49,649,426)	41%	\$20,505,213	\$29,144,213	\$49,649,426
Richard Bland College	\$10,082,523	\$9,203,695	91%	(\$878,829)	66%	\$580,906	\$297,923	\$878,829
Virginia Community College Sys ⁶	\$966,795,963	\$848,271,532	88%	(\$118,524,431)	61%	\$72,655,476	\$45,868,955	\$118,524,431
Total, All Institutions	\$4,092,123,553	\$3,810,939,961	93%	(\$330,099,233)	51%	\$182,449,148	\$147,650,086	\$330,099,233
Eastern Virginia Medical School	\$13,547,940	\$13,579,618	100%	\$31,678	100%	\$31,678	\$0	\$31,678
Grand Total	\$4,105,671,494	\$3,824,519,579		(\$330,067,556)		\$182,480,826	\$147,650,086	\$330,130,911

Notes:

- (1) Based on actual FY11 student FTE and FY09-FY11 3-year average discipline credit hours.
- (2) The blended salary is revised due to increased appropriated faculty salary which is increased by 5% for faculty in the Virginia Retirement System in FY2012. All other cost factors remain the same as those used in October 2010. After adjusting for each institution's proportion of faculty in VRS, the average adjusted faculty salary increase for FY2012 is 1.7%. This adjustment results in a total additional funding need of \$46.8 million.
- (3) Available resources are FY12 GF from Chapter 890, FY12 NGF from SCHEV NGF survey 2011 and exclude tuition revenue associated with General Assembly-required capital fee revenue.
- (4) Excludes funding for OCR at NSU and VSU, VCU Qatar campus and VCCS central office.
- (5) Including NGF adjustments to reflect the required funding for programs 101-40, 102 and 103.
- (6) VCCS funding need is derived based on the full-time faculty ratio of 41.3% in the FY11 operating plan.

General Fund Share Comparison
Guideline Calculation and Actual Available Revenue
(Section 23-38.87:13 C of the Higher Education Opportunity Act of 2011)

Institution	% of General Fund Share	
	Calculated Need in FY2011¹	Available Resources in FY2012^{2,3}
Christopher Newport University	61%	39%
College of William and Mary	40%	24%
George Mason University	51%	26%
James Madison University	47%	27%
Longwood University	62%	41%
University of Mary Washington	56%	31%
Norfolk State University	55%	47%
Old Dominion University	55%	41%
Radford University	62%	40%
University of Virginia	36%	21%
University of Virginia at Wise	64%	58%
Virginia Commonwealth University	54%	31%
Virginia Military Institute	40%	23%
Virginia State University	46%	32%
Virginia Tech	41%	25%
Richard Bland College	66%	54%
Virginia Community College Sys	61%	36%
Total, All Institutions	51%	30%

Notes:

(1) Based on projected FY11 enrollment.

(2) General fund source is Chapter 890 with adjustments for OCR funding for NSU and VSU, and VCCS central office.

(3) Nongeneral fund source is the SCHEV NGF survey 2011 and excludes tuition revenue associated with General Assembly-required capital fee revenue, NGF adjustments for programs 101-40, 102 and 103, and VCU Qatar campus funding.

Item #5.a.2 Faculty Salaries

Options for Average Virginia Teaching and Research Faculty Salary to Reach the 60th Percentile of Peers

Inst	2011-12		Scenario 1 Annual Salary Increase Evenly Spread Across the Period ^{2,3}									Scenario 2 Va T&R Faculty Salary 2% Annual Increase	
	Virginia T&R Faculty Appropriated Salary ¹	Percentile to Peers by FY12	Option 1			Option 2			Option 3			Approp. Salary by FY14	Percentile to Peers by FY14
			Goal by FY14		Percentile to Peers by FY13	Goal by FY16		Percentile to Peers by FY14	Goal by FY18		Percentile to Peers by FY14		
			Over Two Years			Over Four Years			Over Six Years				
			Goal	Annual Incr	Goal	Annual Incr	Goal	Annual Incr	Goal	Annual Incr			
CNU	\$69,914	27%	\$83,438	9.2%	42%	\$86,810	5.6%	42%	\$90,317	4.4%	37%	\$72,739	27%
CWM	\$93,536	22%	\$107,975	7.4%	39%	\$112,337	4.7%	39%	\$116,876	3.8%	33%	\$97,314	22%
GMU ⁴	\$81,071	3%	\$103,825	13.2%	20%	\$108,019	7.4%	20%	\$112,383	5.6%	11%	\$84,347	3%
JMU	\$74,983	38%	\$86,716	7.5%	48%	\$90,219	4.7%	48%	\$93,863	3.8%	45%	\$78,012	38%
LU	\$68,679	40%	\$75,120	4.6%	50%	\$78,155	3.3%	50%	\$81,313	2.9%	47%	\$71,454	40%
NSU	\$67,051	51%	\$71,819	3.5%	55%	\$74,720	2.7%	55%	\$77,739	2.5%	54%	\$69,760	51%
ODU	\$75,721	27%	\$89,356	8.6%	42%	\$92,966	5.3%	42%	\$96,722	4.2%	37%	\$78,780	27%
RU	\$67,916	22%	\$83,304	10.8%	39%	\$86,669	6.3%	39%	\$90,170	4.8%	33%	\$70,660	22%
UMW	\$73,897	24%	\$85,939	7.8%	40%	\$89,411	4.9%	41%	\$93,023	3.9%	35%	\$76,883	24%
UVA	\$96,158	28%	\$111,164	7.5%	43%	\$115,656	4.7%	43%	\$120,328	3.8%	38%	\$100,043	28%
UVAW ⁵	\$69,968	72%	\$70,028	2.0%	74%	\$72,857	1.0%	67%	\$75,801	1.3%	67%	\$72,795	73%
VCU	\$83,794	27%	\$96,452	7.3%	43%	\$100,348	4.6%	42%	\$104,403	3.7%	37%	\$87,179	27%
VMI	\$73,704	31%	\$88,918	9.8%	45%	\$92,510	5.8%	44%	\$96,248	4.5%	40%	\$76,681	31%
VSU	\$65,671	33%	\$75,774	7.4%	46%	\$78,836	4.7%	46%	\$82,021	3.8%	42%	\$68,325	33%
VT	\$90,392	27%	\$103,940	7.2%	42%	\$108,140	4.6%	43%	\$112,508	3.7%	37%	\$94,044	27%
4yr Avg		32%			45%			44%			39%		32%
RBC ⁵	\$58,505	71%	\$57,960	2.0%	71%	\$60,303	0.8%	65%	\$62,738	1.2%	67%	\$60,869	71%
VCCS	\$61,676	41%	\$74,004	9.5%	53%	\$76,994	5.7%	51%	\$80,105	4.5%	48%	\$64,168	41%
Avg Incr				7.4%			4.5%			3.7%			

Notes:

- (1) 2011-12 appropriated faculty salary includes the salary increase of faculty in VRS Plan 1 for employee contribution to retirement.
- (2) 2010-11 peer salary comes from IPEDS SA 2010.
- (3) Peer salaries are assumed to increase by 1% in 2011-2012, and 2% annually from 2012 to 2017-18.
- (4) GMU appropriated salary excludes COLA of 8.57%. Including COLA, GMU percentile to peers is at 14% in FY12.
- (5) Institution's average faculty salary is above the 60th percentile of its peer salaries. It is given a floor salary increase of 2% annually in Option 1.

Estimated Required Additional Funding for Teaching and Research Faculty Salary Increases to Reach the 60th Percentile^{1,2,3,4,5}
Effective November 25, 2012

Institution	Scenario 1: Annual Salary Increase Evenly Spread Across the Period						Scenario 2: 2% Annual Increase for Va T&F Faculty Salaries	
	Option 1: Two-Year to Goal		Option 2: Four-Year to Goal		Option 3: Six-Year to Goal		FY14 Total	FY14 GF Share
	FY14 Total	FY14 GF Share	FY14 Total	FY14 GF Share	FY14 Total	FY14 GF Share		
CWM	\$9,090,100	\$3,636,040	\$5,733,677	\$2,293,471	\$4,625,022	\$1,850,009	\$2,422,942	\$969,177
UVA ⁶	\$28,641,663	\$10,225,074	\$17,122,100	\$6,112,590	\$13,811,397	\$4,930,669	\$7,235,470	\$2,583,063
VT	\$27,852,190	\$11,502,954	\$17,676,375	\$7,300,343	\$14,185,077	\$5,858,437	\$7,634,041	\$3,152,859
VMI	\$1,801,575	\$726,035	\$1,055,425	\$425,336	\$816,138	\$328,903	\$360,397	\$145,240
VSU	\$3,191,564	\$1,474,503	\$2,013,113	\$930,058	\$1,623,861	\$750,224	\$850,703	\$393,025
NSU	\$1,064,489	\$583,340	\$819,484	\$449,077	\$758,390	\$415,598	\$605,928	\$332,049
LU	\$1,506,691	\$940,175	\$1,077,277	\$672,221	\$945,722	\$590,130	\$650,707	\$406,041
UMW	\$3,458,617	\$1,950,660	\$2,156,664	\$1,216,359	\$1,712,122	\$965,637	\$873,717	\$492,777
JMU	\$12,882,511	\$6,067,663	\$8,015,392	\$3,775,250	\$6,465,549	\$3,045,273	\$3,387,151	\$1,595,348
RU	\$7,540,219	\$4,659,855	\$4,348,405	\$2,687,314	\$3,300,357	\$2,039,621	\$1,365,261	\$843,731
ODU	\$10,853,779	\$5,991,286	\$6,632,821	\$3,661,317	\$5,241,369	\$2,893,236	\$2,481,768	\$1,369,936
VT-extension ⁷	\$3,458,781	\$3,285,842	\$2,195,113	\$2,085,358	\$1,761,552	\$1,673,474	\$948,022	\$900,620
VSU-extension ⁷	\$288,279	\$273,865	\$181,835	\$172,744	\$146,676	\$139,342	\$76,840	\$72,998
VCU ⁶	\$21,423,102	\$11,504,206	\$13,406,488	\$7,199,284	\$10,758,544	\$5,777,338	\$5,789,970	\$3,109,214
RBC ⁸	\$87,270	\$57,686	\$34,800	\$23,003	\$52,254	\$34,540	\$87,270	\$57,686
CNU	\$3,590,544	\$2,175,869	\$2,165,569	\$1,312,335	\$1,696,286	\$1,027,949	\$766,282	\$464,367
UVAW ⁸	\$271,249	\$172,786	\$135,274	\$86,169	\$175,993	\$112,107	\$271,249	\$172,786
GMU	\$33,419,761	\$17,110,917	\$18,462,166	\$9,452,629	\$13,907,217	\$7,120,495	\$4,921,041	\$2,519,573
VCCS	\$38,937,261	\$23,868,541	\$23,137,100	\$14,183,043	\$18,209,974	\$11,162,714	\$8,041,323	\$4,929,331
VIMS ⁷	\$958,693	\$910,759	\$604,706	\$574,471	\$487,781	\$463,392	\$255,537	\$242,760
Total Funding	\$210,318,339	\$107,118,056	\$126,973,786	\$64,612,370	\$100,681,281	\$51,179,089	\$49,025,620	\$24,752,580

Notes:

- (1) Based on IPEDS SA 2010-11 data to calculate required annual salary increase rate to reach the goal.
- (2) Assuming peer salary increases by 1% in 2010-12, 2% in 2012-18.
- (3) FY2012 appropriated faculty salary has been adjusted to incorporate the 5% faculty salary increase for faculty in Virginia Retirement System.
- (4) Faculty base salary is from the FY12 operating plan.
- (5) General fund share is derived based on the FY11 base adequacy calculation for September council meeting.
- (6) Excludes funding for family practice program.
- (7) These agencies do not have their own national peers. Their salary increases follow the parent agencies of VT for VT-extension, VSU-VSU extension and CWM for VIMS.
- (8) Institution's average faculty salary is above the 60th percentile of its peer salaries. It is given a floor salary increase of 2% annually in Option 1.

Item #5.a.3 O&M for New Facilities Coming On-line

SCHEV Survey of Operation and Maintenance Costs for New E&G and Research Facilities Coming On-Line in FY 2013 and FY 2014										
Institution	Building Name	Building E&G Percent	Building Research Percent	FY 13 Months	FY 14 Months	GF Share	SCHEV GF Recommendation FY2013	SCHEV NGF Recommendation FY2013	SCHEV GF Recommendation FY2014	SCHEV NGF Recommendation FY2014
CNU	Luter School of Business	100%		6	12	0.60	\$208,320	\$138,880	\$435,600	\$290,400
Total							\$208,320	\$138,880	\$435,600	\$290,400
CWM	Tucker Hall (17435 nsf)	100%	0%	0	12	0.40	\$0	\$0	\$18,180	\$26,820
Total							\$0	\$0	\$18,180	\$26,820
GMU	Science & Tech II	100.0%	0.0%	0	11	0.52	\$0	\$0	\$141,440	\$130,560
GMU	Point of View Phase I	100.0%	0.0%	3	12	0.52	\$14,508	\$13,392	\$57,980	\$53,520
GMU	Prince William Life Science Lab Building	0.0%	100.0%	4	12	0.52	\$61,343	\$174,590	\$184,028	\$523,772
Total							\$75,851	\$187,982	\$383,448	\$707,852
JMU	Duke Hall - Renovation/Expansion	100%	0%	0	6	0.47	\$0	\$0	\$147,810	\$166,680
JMU	Construct Biotechnology/Centennial Hall	100%	0%	12	12	0.47	\$794,087	\$913,628	\$794,087	\$913,628
Total							\$794,087	\$913,628	\$941,898	\$1,080,307
LU	University Technology Center*	100%	0%	0	9	0.62	\$0	\$0	\$103,794	\$63,886
Total							\$0	\$0	\$103,794	\$63,886
NSU	New Nursing and General Classroom Building	100%	0%	0	2	0.55	\$0	\$0	\$89,344	\$73,990
Total							\$0	\$0	\$89,344	\$73,990
ODU	New Arts Building (New VAB)	100%	0%	4	12	0.56	\$39,054	\$30,810	\$122,257	\$96,450
ODU	President's House	100%	0%	12	12	0.56	\$31,634	\$24,956	\$33,085	\$26,101
ODU	Diehn Fine & Performing Arts Building, Phase II	100%	0%	0	10	0.56	\$0	\$0	\$70,073	\$55,281
Total							\$70,688	\$55,766	\$225,415	\$177,832
RBC	No New Request	0%	0%	0	0	0.66	\$0	\$0	\$0	\$0
Total							\$0	\$0	\$0	\$0
RU	Construct New Computational Sciences Building	100%	0%	0	3	0.61	\$0	\$0	\$134,860	\$84,781
RU	Construct College of Business and Economics Building	100%	0%	12	12	0.61	\$418,027	\$262,799	\$418,027	\$262,799
Total							\$418,027	\$262,799	\$552,887	\$347,580
UMW	No New Request						\$0	\$0	\$0	\$0
Total							\$0	\$0	\$0	\$0
UVA	Thrust Theater	100%	0%	9	12	0.36	\$100,651	\$180,497	\$134,201	\$240,662
UVA	SEAS Student Projects/Facilities Management Shop Bldg	100%	0%	11	12	0.36	\$97,178	\$174,270	\$106,013	\$190,112
UVA	New Cabell Hall (new systems incremental value)	100%	0%	0	1	0.36	\$0	\$0	\$21,229	\$38,070
UVA	Jordan Hall (new systems incremental value)	100%	0%	8	12	0.36	\$23,676	\$42,458	\$35,514	\$63,686
UVA	Blandy Field Lab	100%	0%	12	12	0.36	\$22,114	\$39,656	\$22,114	\$39,656
Total							\$243,618	\$436,880	\$319,070	\$572,187
UVA-W	No New Request						\$0	\$0	\$0	\$0
Total							\$0	\$0	\$0	\$0
VCCS	Academic Building Phase III, Woodbridge, NVCC	100%	0%	7	12	0.61	\$335,254	\$210,762	\$574,721	\$361,306
VCCS	Support Services Building, Woodbridge, NVCC	100%	0%	12	12	0.61	\$58,945	\$37,057	\$58,945	\$37,057
VCCS	Construct Higher Education Center, Loudoun, NVCC	100%	0%	0	11	0.61	\$0	\$0	\$270,168	\$169,845
VCCS	Motorsports/Workforce Development Center, PHCC	100%	0%	0	11	0.61	\$0	\$0	\$188,640	\$118,591
VCCS	Learning Resource Center- Phase I, Va Beach, TCC	100%	0%	9	12	0.61	\$428,857	\$269,607	\$571,810	\$359,476
VCCS	Academic Services Building, GCC	100%	0%	7	12	0.61	\$255,400	\$160,561	\$437,829	\$275,247
VCCS	Brault Building, Annandale, NVCC	100%	0%	0	11	0.61	\$0	\$0	\$150,139	\$94,387
VCCS	Replace Tyler Academic Building, Alexandria, NVCC	100%	0%	0	11	0.61	\$0	\$0	\$690,880	\$434,332
VCCS	Science and Technology Building, VWCC	100%	0%	9	12	0.61	\$404,699	\$254,420	\$539,599	\$339,226
VCCS	Academic Services Building, Chesapeake	100%	0%	6	12	0.61	\$171,543	\$107,843	\$343,086	\$215,686
VCCS	Learning Resources Building, SSVCC	100%	0%	6	12	0.61	\$128,714	\$80,918	\$257,429	\$161,836
VCCS	Workforce Develop. Center, Woodbridge, NVCC	100%	0%	0	11	0.61	\$0	\$0	\$368,992	\$231,972
Total							\$1,783,412	\$1,121,168	\$4,452,237	\$2,798,963

SCHEV Survey of Operation and Maintenance Costs for New E&G and Research Facilities Coming On-Line in FY 2013 and FY 2014 (continued)

Institution	Building Name	Building E&G Percent	Building Research Percent	FY 13 Months	FY 14 Months	GF Share	SCHEV GF Recommendation FY2013	SCHEV NGF Recommendation FY2013	SCHEV GF Recommendation FY2014	SCHEV NGF Recommendation FY2014
VCU	Massey Laboratory Support	0%	100%	11	12	0.51	\$13,424	\$39,634	\$14,644	\$43,237
VCU	Construct West Grace South Housing and Parking	2%	0%	12	12	0.51	\$19,704	\$18,932	\$19,704	\$18,932
VCU	West Grace Street Housing - North	4%	0%	0	12	0.51	\$0	\$0	\$19,890	\$19,110
VCU	New School of Medicine	85%	15%	6	12	0.51	\$374,440	\$425,560	\$748,880	\$851,120
VCU	General Classroom Building	100%	0%	6	12	0.51	\$198,900	\$183,600	\$397,800	\$367,200
Total							\$606,468	\$667,726	\$1,200,918	\$1,299,599
VMI	Post Hospital Renovation	100%	0%	11	12	0.75	\$13,750	\$4,583	\$15,000	\$5,000
VMI	Renovate Science Building	100%	0%	0	3	0.40	\$0	\$0	\$2,481	\$3,769
Total							13,750	4,583	17,481	8,769
VSU	Gateway Residence Hall II	1%	0%	10	12	0.45	\$714	\$125,337	\$714	\$125,337
VSU	Quad Phase II	1%	0%	0	10	0.45	\$0	\$0	\$714	\$125,336
VSU	Hunter-McDaniel	100%	0%	10	12	0.45	\$6,360	\$7,680	\$12,721	\$15,360
VSU	MT Carter Hall	0%	100%	6	12	0.45	\$1,133	\$3,868	\$2,265	\$7,735
VSU	Multipurpose Center	100%	0%	0	6	0.45	\$0	\$0	\$33,975	\$41,025
Total							\$8,207	\$136,884	\$50,388	\$314,793
VT	Academic and Student Affairs	100%	0%	11	12	0.42	\$108,890	\$152,865	\$120,433	\$169,070
VT	VTC Research Institute	0%	100%	10	12	0.42	\$313,839	\$1,195,001	\$382,272	\$1,455,572
VT	Veterinary Medicine Instruction Addition	100%	0%	11	12	0.42	\$102,318	\$143,639	\$113,146	\$158,840
VT	Davidson Hall Renovation	100%	0%	0	10	0.42	\$0	\$0	\$82,784	\$114,321
VT	Performing Arts Center	100%	0%	0	10	0.42	\$0	\$0	\$317,646	\$438,654
VT	Signature Engineering Building	50%	50%	0	10	0.42	\$0	\$0	\$580,619	\$1,262,615
VT	Chiller Plant, Phase 1	100%	0%	0	8	0.42	\$0	\$0	\$63,075	\$87,103
Total							\$525,047	\$1,491,505	\$1,659,975	\$3,686,175
VT-Ext.	Human and Agricultural Biosciences Building 1	100%	0%	0	7	0.95	\$0	\$0	\$911,700	\$47,984
Total							\$0	\$0	\$911,700	\$47,984
VIMS	No New Request						\$0	\$0	\$0	\$0
Total							\$0	\$0	\$0	\$0
Grand Total							\$4,747,475	\$5,417,802	\$11,362,334	\$11,497,139

Please note: Both FY 2013 and FY 2014 are stated in dollars incremental to the base.

Item #5.a.4 Higher Education Equipment Trust Fund

2012-14 Higher Education Equipment Trust Fund Recommended Allocation

2012-13						2013-14					
Traditional HEETF Guidelines						Traditional HEETF Guidelines					
Institutions	9-Year Cycle, Annual Replacement			Research Initiative ⁽¹⁾	Grand Total	Institutions	9-Year Cycle, Annual Replacement			Research Initiative ⁽¹⁾	Grand Total
	Need	Microcomputers	Total				Need	Microcomputers	Total		
GMU	\$2,742,040	\$1,142,950	\$3,884,990	\$629,612	\$4,514,602	GMU	\$2,742,040	\$1,142,950	\$3,884,990	\$629,612	\$4,514,602
ODU	\$4,630,949	\$873,000	\$5,503,949	\$402,318	\$5,906,266	ODU	\$4,630,949	\$873,000	\$5,503,949	\$402,318	\$5,906,266
UVA	\$10,175,178	\$1,148,150	\$11,323,328	\$6,503,158	\$17,826,486	UVA	\$10,175,178	\$1,148,150	\$11,323,328	\$6,503,158	\$17,826,486
VCU	\$5,733,427	\$1,338,000	\$7,071,427	\$3,701,137	\$10,772,564	VCU	\$5,733,427	\$1,338,000	\$7,071,427	\$3,701,137	\$10,772,564
VT	\$9,741,435	\$1,501,250	\$11,242,685	\$6,261,621	\$17,504,306	VT	\$9,741,435	\$1,501,250	\$11,242,685	\$6,261,621	\$17,504,306
W&M	\$1,928,945	\$368,750	\$2,297,695	\$722,915	\$3,020,609	W&M	\$1,928,945	\$368,750	\$2,297,695	\$722,915	\$3,020,609
W&M-VIMS	\$520,757	\$3,700	\$524,457	\$0	\$524,457	W&M-VIMS	\$520,757	\$3,700	\$524,457	\$0	\$524,457
CNU	\$497,400	\$233,600	\$731,000	\$0	\$731,000	CNU	\$497,400	\$233,600	\$731,000	\$0	\$731,000
UVA-Wise	\$147,024	\$75,900	\$222,924	\$0	\$222,924	UVA-Wise	\$147,024	\$75,900	\$222,924	\$0	\$222,924
JMU	\$1,223,276	\$892,550	\$2,115,826	\$0	\$2,115,826	JMU	\$1,223,276	\$892,550	\$2,115,826	\$0	\$2,115,826
LU	\$419,415	\$215,200	\$634,615	\$0	\$634,615	LU	\$419,415	\$215,200	\$634,615	\$0	\$634,615
UMW	\$381,812	\$220,100	\$601,912	\$0	\$601,912	UMW	\$381,812	\$220,100	\$601,912	\$0	\$601,912
NSU	\$845,455	\$278,900	\$1,124,355	\$0	\$1,124,355	NSU	\$845,455	\$278,900	\$1,124,355	\$0	\$1,124,355
RU	\$1,418,973	\$406,650	\$1,825,623	\$0	\$1,825,623	RU	\$1,418,973	\$406,650	\$1,825,623	\$0	\$1,825,623
VMI	\$806,902	\$79,400	\$886,302	\$0	\$886,302	VMI	\$806,902	\$79,400	\$886,302	\$0	\$886,302
VSU	\$1,099,203	\$255,800	\$1,355,003	\$0	\$1,355,003	VSU	\$1,099,203	\$255,800	\$1,355,003	\$0	\$1,355,003
RBC	\$98,890	\$54,750	\$153,640	\$0	\$153,640	RBC	\$98,890	\$54,750	\$153,640	\$0	\$153,640
VCCS	\$7,571,823	\$5,620,500	\$13,192,323	\$0	\$13,192,323	VCCS	\$7,571,823	\$5,620,500	\$13,192,323	\$0	\$13,192,323
SWVHEC	\$81,109	\$0	\$81,109	\$0	\$81,109	SWVHEC	\$81,109	\$0	\$81,109	\$0	\$81,109
RHEA	\$68,531	\$0	\$68,531	\$0	\$68,531	RHEA	\$68,531	\$0	\$68,531	\$0	\$68,531
IALR	\$220,794	\$0	\$221,003	\$0	\$221,003	IALR	\$220,794	\$0	\$221,003	\$0	\$221,003
SVHEC	\$177,917	\$0	\$177,917	\$0	\$177,917	SVHEC	\$177,917	\$0	\$177,917	\$0	\$177,917
NCI	\$27,799	\$0	\$27,799	\$0	\$27,799	NCI	\$27,799	\$0	\$27,799	\$0	\$27,799
TOTAL	\$50,559,050	\$14,709,150	\$65,268,409	\$18,220,760	\$83,489,169	TOTAL	\$50,559,050	\$14,709,150	\$65,268,409	\$18,220,760	\$83,489,169

⁽¹⁾ Additional funding provided for original Commonwealth Research Initiative (CRI) institutions.

**2012-14 Higher Education Equipment Trust Fund
Estimated Debt Service Payments⁽¹⁾**

<u>Institutions</u>	<u>HEETF Estimated Debt Service</u>	<u>Research Initiative Service⁽²⁾</u>	<u>Total Equipment</u>
GMU	\$542,344	\$103,664	\$646,008
ODU	\$915,949	\$66,241	\$982,189
UVA	\$2,012,533	\$1,070,728	\$3,083,261
VCU	\$1,134,006	\$609,382	\$1,743,389
VT	\$1,926,744	\$1,030,959	\$2,957,703
W&M	\$381,523	\$119,026	\$500,549
W&M-VIMS	\$103,000	\$0	\$103,000
CNU	\$98,380	\$0	\$98,380
UVA-Wise	\$29,080	\$0	\$29,080
JMU	\$241,950	\$0	\$241,950
LU	\$82,955	\$0	\$82,955
UMW	\$75,518	\$0	\$75,518
NSU	\$167,221	\$0	\$167,221
RU	\$280,656	\$0	\$280,656
VMI	\$159,596	\$0	\$159,596
VSU	\$217,410	\$0	\$217,410
RBC	\$19,559	\$0	\$19,559
VCCS	\$1,497,620	\$0	\$1,497,620
SWVHEC	\$16,042	\$0	\$16,042
RHEA	\$13,555	\$0	\$13,555
IALR	\$43,671	\$0	\$43,671
SVHEC	\$35,190	\$0	\$35,190
NCI	\$5,498	\$0	\$5,498
TOTAL	\$10,000,000	\$3,000,000	\$13,000,000

⁽¹⁾ Assumes a 7year period of debt service with the first payment made in the second year of the biennium. Estimated payments are based on the institutions' share of the recommended total allocation for 2012-13.

⁽²⁾ Additional funding provided for original Commonwealth Research Initiative (CRI) institutions.

Item #5.a.5 Undergraduate and Graduate Student Financial Aid

Undergraduate Student Financial Aid

Institutional Statistics Reflecting Decrease in Percent of Partnership Model Met and Increase in Students Demonstrating Need Within the Model

Institution	FY10 PM % Met	FY11 PM % Met	FY12 PM % Met	Students w/need in 2011-12 Calc.	Students w/need in 2012-13 Calc.	Increase
Christopher Newport University	77.04%	73.0%	61.0%	1,072	1,268	18%
College of William & Mary	81.04%	66.2%	67.4%	600	694	16%
George Mason University	58.60%	53.7%	47.8%	5,012	6,094	22%
James Madison University	64.69%	59.3%	55.1%	2,314	2,647	14%
Longwood University	64.43%	57.5%	52.6%	1,148	1,295	13%
Norfolk State University	62.56%	55.3%	49.0%	2,973	3,495	18%
Old Dominion University	60.45%	52.0%	49.1%	6,052	7,035	16%
Radford University	65.89%	65.1%	57.9%	2,240	2,518	12%
University of Mary Washington	68.51%	59.2%	47.4%	598	718	20%
University of Virginia	94.47%	99.6%	83.3%	1,236	1,626	32%
University of Virginia - Wise	70.51%	62.3%	50.8%	766	833	9%
Virginia Commonwealth Univ.	58.14%	61.1%	49.6%	6,154	7,249	18%
Virginia Military Institute	80.83%	76.0%	63.4%	192	215	12%
Virginia State University	52.31%	49.3%	45.7%	2,166	2,377	10%
Virginia Tech	78.00%	68.6%	63.5%	3,764	4,493	19%
Four-Year Institution Totals	64.65%	60.1%	53.3%	36,287	42,557	17%
Richard Bland College	64.54%	52.5%	34.1%	408	534	31%
Virginia Community College System	50.18%	41.4%	35.6%	43,349	58,545	35%
Two-Year Institution Totals	50.31%	41.5%	35.6%	43,757	59,079	35%
TOTAL	60.93%	54.9%	47.8%	80,044	101,636	27%

Two-Year Phase-In to 50 Percent Funding Under the Partnership Model

Institution	FY12 Funds	2012-13 Funding Goal	2012-13		2013-14	
			50% Phase-In	Total Funding	Full Phase-In to 50%	Total Funding
Christopher Newport Univ.	\$4,170,020	\$8,370,987	\$940,030	\$5,110,050	\$1,297,734	\$5,467,754
College of William & Mary	\$2,991,549	\$4,809,309	\$249,632	\$3,241,181	\$476,515	\$3,468,064
George Mason University	\$13,905,927	\$34,681,923	\$2,673,178	\$16,579,105	\$4,648,902	\$18,554,829
James Madison University	\$6,739,671	\$14,052,390	\$1,000,366	\$7,740,037	\$1,542,169	\$8,281,840
Longwood University	\$3,779,258	\$8,287,000	\$577,971	\$4,357,229	\$882,977	\$4,662,235
Norfolk State University	\$7,001,393	\$17,249,156	\$1,450,288	\$8,451,681	\$2,226,905	\$9,228,298
Old Dominion University	\$15,003,600	\$35,699,484	\$2,523,978	\$17,527,578	\$4,095,624	\$19,099,224
Radford University	\$6,788,383	\$12,756,281	\$593,330	\$7,381,713	\$1,110,050	\$7,898,433
Univ. of Mary Washington	\$1,616,233	\$4,429,342	\$482,859	\$2,099,092	\$753,465	\$2,369,698
University of Virginia	\$5,307,327	\$9,417,918	\$2,540,094	\$7,847,421	\$3,089,414	\$8,396,741
Univ. of Virginia - Wise	\$1,911,488	\$3,879,711	\$97,905	\$2,009,393	\$195,810	\$2,107,298
Virginia Commonwealth	\$19,064,257	\$44,353,707	\$2,940,675	\$22,004,932	\$4,664,976	\$23,729,233
Virginia Military Institute	\$799,232	\$1,445,365	\$116,698	\$915,930	\$180,813	\$980,045
Virginia State University	\$5,393,470	\$12,982,488	\$776,081	\$6,169,551	\$1,552,161	\$6,945,631
Virginia Tech	\$13,903,428	\$25,637,194	\$2,374,966	\$16,278,394	\$3,514,453	\$17,417,881
Four-Year Institution Totals	\$108,375,236	\$238,052,255	\$19,338,051	\$127,713,287	\$30,231,968	\$138,607,204
Richard Bland College	\$381,736	\$1,640,277	\$247,906	\$629,642	\$495,812	\$877,548
VCCS	\$32,449,179	\$121,770,293	\$16,348,964	\$48,798,143	\$32,697,928	\$65,147,107
Two-Year Institution Totals	\$32,830,915	\$123,410,570	\$16,596,870	\$49,427,785	\$33,193,740	\$66,024,655
TOTAL	\$141,206,151	\$361,462,825	\$35,934,921	\$177,141,072	\$63,425,708	\$204,631,859

Percent of Need Met Under the Partnership Model

49.0%

52.9%

Four-Year Phase-In to 70 Percent Funding Under the Partnership Model

Institution	2012-13		2013-14		2014-15		2015-16	
	25% Phase-In	Total Funding	50% Phase-In	Total Funding	75% Phase-In	Total Funding	Full Phase-In to 70%	Total Funding
Christopher Newport University	\$752,088	\$4,922,108	\$1,504,177	\$5,674,197	\$2,256,265	\$6,426,285	\$3,008,353	\$7,178,373
College of William & Mary	\$283,145	\$3,274,694	\$566,289	\$3,557,838	\$849,434	\$3,840,983	\$1,132,578	\$4,124,127
George Mason University	\$3,958,716	\$17,864,643	\$7,917,433	\$21,823,360	\$11,876,149	\$25,782,076	\$15,834,866	\$29,740,793
James Madison University	\$1,327,669	\$8,067,340	\$2,655,338	\$9,395,009	\$3,983,007	\$10,722,678	\$5,310,676	\$12,050,347
Longwood University	\$831,773	\$4,611,031	\$1,663,547	\$5,442,805	\$2,495,320	\$6,274,578	\$3,327,094	\$7,106,352
Norfolk State University	\$1,947,569	\$8,948,962	\$3,895,139	\$10,896,532	\$5,842,708	\$12,844,101	\$7,790,277	\$14,791,670
Old Dominion University	\$3,902,446	\$18,906,046	\$7,804,891	\$22,808,491	\$11,707,337	\$26,710,937	\$15,609,782	\$30,613,382
Radford University	\$1,037,628	\$7,826,011	\$2,075,256	\$8,863,639	\$3,112,884	\$9,901,267	\$4,150,512	\$10,938,895
University of Mary Washington	\$545,515	\$2,161,748	\$1,091,031	\$2,707,264	\$1,636,546	\$3,252,779	\$2,182,061	\$3,798,294
University of Virginia	\$1,076,525	\$6,383,852	\$2,153,051	\$7,460,378	\$3,229,576	\$8,536,903	\$4,306,102	\$9,613,429
University of Virginia - Wise	\$353,870	\$2,265,358	\$707,740	\$2,619,228	\$1,061,611	\$2,973,099	\$1,415,481	\$3,326,969
Virginia Commonwealth Univ.	\$4,742,595	\$23,806,852	\$9,485,191	\$28,549,448	\$14,227,786	\$33,292,043	\$18,970,382	\$38,034,639
Virginia Military Institute	\$110,053	\$909,285	\$220,106	\$1,019,338	\$330,159	\$1,129,391	\$440,212	\$1,239,444
Virginia State University	\$1,434,851	\$6,828,321	\$2,869,702	\$8,263,172	\$4,304,553	\$9,698,023	\$5,739,404	\$11,132,874
Virginia Tech	\$2,020,309	\$15,923,737	\$4,040,619	\$17,944,047	\$6,060,928	\$19,964,356	\$8,081,238	\$21,984,666
Four-Year Institution Totals	\$24,324,755	\$132,699,991	\$48,649,509	\$157,024,745	\$72,974,264	\$181,349,500	\$97,299,019	\$205,674,255
Richard Bland College	\$256,213	\$637,949	\$512,425	\$894,161	\$768,638	\$1,150,374	\$1,024,851	\$1,406,587
VCCS	\$17,993,128	\$50,442,307	\$35,986,256	\$68,435,435	\$53,979,384	\$86,428,563	\$71,972,513	\$104,421,692
Two-Year Institution Totals	\$18,249,341	\$51,080,256	\$36,498,682	\$69,329,597	\$54,748,023	\$87,578,938	\$72,997,363	\$105,828,278
TOTAL	\$42,574,096	\$183,780,247	\$85,148,191	\$226,354,342	\$127,722,287	\$268,928,438	\$170,296,382	\$311,502,533

Percent of Need Met Under the PM 50.8% 58.5% 65.0% 70.3%

Based on: 2009-10 Financial Aid Data File; and assumed increases of 8 percent in Tuition / E&G and non E&G Fees; 5 percent increase for Room/Board, and 4 percent for other indirect costs for first year; and 7 percent overall increase in need thereafter.

Six-Year Phase-In to 70 Percent Funding Under the Partnership Model

Institution	2012-13		2013-14		2014-15		2015-16		2016-17		2017-18	
	17% Phase-In	Total Funding	34% Phase-In	Total Funding	50% Phase-In	Total Funding	67% Phase-In	Total Funding	84% Phase-In	Total Funding	Full Phase-In to 70%	Total Funding
Christopher Newport University	\$674,750	\$4,844,770	\$1,349,500	\$5,519,520	\$2,024,250	\$6,194,270	\$2,699,000	\$6,869,020	\$3,373,750	\$7,543,770	\$4,048,500	\$8,218,520
College of William & Mary	\$288,361	\$3,279,910	\$576,721	\$3,568,270	\$865,082	\$3,856,631	\$1,153,443	\$4,144,992	\$1,441,804	\$4,433,353	\$1,730,164	\$4,721,713
George Mason University	\$3,357,384	\$17,263,311	\$6,714,769	\$20,620,696	\$10,072,153	\$23,978,080	\$13,429,538	\$27,335,465	\$16,786,922	\$30,692,849	\$20,144,307	\$34,050,234
James Madison University	\$1,176,129	\$7,915,800	\$2,352,257	\$9,091,928	\$3,528,386	\$10,268,057	\$4,704,514	\$11,444,185	\$5,880,643	\$12,620,314	\$7,056,772	\$13,796,443
Longwood University	\$726,134	\$4,505,392	\$1,452,268	\$5,231,526	\$2,178,402	\$5,957,660	\$2,904,536	\$6,683,794	\$3,630,670	\$7,409,928	\$4,356,804	\$8,136,062
Norfolk State University	\$1,655,598	\$8,656,991	\$3,311,197	\$10,312,590	\$4,966,795	\$11,968,188	\$6,622,394	\$13,623,787	\$8,277,992	\$15,279,385	\$9,933,591	\$16,934,984
Old Dominion University	\$3,340,944	\$18,344,544	\$6,681,887	\$21,685,487	\$10,022,831	\$25,026,431	\$13,363,774	\$28,367,374	\$16,704,718	\$31,708,318	\$20,045,661	\$35,049,261
Radford University	\$955,926	\$7,744,309	\$1,911,853	\$8,700,236	\$2,867,779	\$9,656,162	\$3,823,705	\$10,612,088	\$4,779,631	\$11,568,014	\$5,735,558	\$12,523,941
University of Mary Washington	\$455,406	\$2,071,639	\$910,811	\$2,527,044	\$1,366,217	\$2,982,450	\$1,821,623	\$3,437,856	\$2,277,028	\$3,893,261	\$2,732,434	\$4,348,667
University of Virginia	\$949,848	\$6,257,175	\$1,899,696	\$7,207,023	\$2,849,544	\$8,156,871	\$3,799,392	\$9,106,719	\$4,749,240	\$10,056,567	\$5,699,088	\$11,006,415
University of Virginia - Wise	\$316,260	\$2,227,748	\$632,520	\$2,544,008	\$948,779	\$2,860,267	\$1,265,039	\$3,176,527	\$1,581,299	\$3,492,787	\$1,897,559	\$3,809,047
Virginia Commonwealth Univ.	\$4,080,267	\$23,144,524	\$8,160,534	\$27,224,791	\$12,240,800	\$31,305,057	\$16,321,067	\$35,385,324	\$20,401,334	\$39,465,591	\$24,481,601	\$43,545,858
Virginia Military Institute	\$103,301	\$902,533	\$206,602	\$1,005,834	\$309,904	\$1,109,136	\$413,205	\$1,212,437	\$516,506	\$1,315,738	\$619,807	\$1,419,039
Virginia State University	\$1,225,426	\$6,618,896	\$2,450,853	\$7,844,323	\$3,676,279	\$9,069,749	\$4,901,705	\$10,295,175	\$6,127,131	\$11,520,601	\$7,352,558	\$12,746,028
Virginia Tech	\$1,877,803	\$15,781,231	\$3,755,605	\$17,659,033	\$5,633,408	\$19,536,836	\$7,511,210	\$21,414,638	\$9,389,013	\$23,292,441	\$11,266,816	\$25,170,244
Four-Year Institution Totals	\$21,183,536	\$129,558,772	\$42,367,073	\$150,742,309	\$63,550,609	\$171,925,845	\$84,734,145	\$193,109,381	\$105,917,682	\$214,292,918	\$127,101,218	\$235,476,454
Richard Bland College	\$204,778	\$586,514	\$409,555	\$791,291	\$614,333	\$996,069	\$819,110	\$1,200,846	\$1,023,888	\$1,405,624	\$1,228,665	\$1,610,401
VCCS	\$14,517,203	\$46,966,382	\$29,034,405	\$61,483,584	\$43,551,608	\$76,000,787	\$58,068,810	\$90,517,989	\$72,586,013	\$105,035,192	\$87,103,216	\$119,552,395
Two-Year Institution Totals	\$14,721,980	\$47,552,895	\$29,443,960	\$62,274,875	\$44,165,940	\$76,996,855	\$58,887,921	\$91,718,836	\$73,609,901	\$106,440,816	\$88,331,881	\$121,162,796
TOTAL	\$35,905,517	\$177,111,668	\$71,811,033	\$213,017,184	\$107,716,550	\$248,922,701	\$143,622,066	\$284,828,217	\$179,527,583	\$320,733,734	\$215,433,099	\$356,639,250
Percent of Need Met Under the PM	49.0%		55.1%		60.1%		64.3%		67.7%		70.3%	

Based on: 2009-10 Financial Aid Data File; and assumed increases of 8 percent in Tuition / E&G and non E&G Fees; 5 percent increase for Room/Board, and 4 percent for other indirect costs for first year; and 7 percent overall increase in need thereafter.

Graduate Student Financial Aid

Institution	2012-13		2013-14		2014-15		2015-16		2016-17		2017-18	
	17% Phase-In	Total Funding	34% Phase-In	Total Funding	50% Phase-In	Total Funding	67% Phase-In	Total Funding	84% Phase-In	Total Funding	Full Phase-In to 70%	Total Funding
Christopher Newport Univ.	14,797	14,797	29,593	29,593	44,390	44,390	59,186	59,186	73,983	73,983	88,779	88,779
College of William & Mary	254,751	939,070	509,503	1,193,822	764,254	1,448,573	1,019,006	1,703,325	1,273,757	1,958,076	1,528,508	2,212,827
George Mason University	1,061,887	2,682,605	2,123,774	3,744,492	3,185,660	4,806,378	4,247,547	5,868,265	5,309,434	6,930,152	6,371,321	7,992,039
James Madison University	606,594	996,816	1,213,189	1,603,411	1,819,783	2,210,005	2,426,377	2,816,599	3,032,972	3,423,194	3,639,566	4,029,788
Longwood University	2,795	8,355	5,589	11,149	8,384	13,944	11,179	16,739	13,973	19,533	16,768	22,328
Univ. of Mary Washington	24,798	24,798	49,596	49,596	74,394	74,394	99,192	99,192	123,990	123,990	148,788	148,788
Norfolk State University	261,380	602,107	522,761	863,488	784,141	1,124,868	1,045,522	1,386,249	1,306,902	1,647,629	1,568,283	1,909,010
Old Dominion University	864,824	2,886,352	1,729,648	3,751,176	2,594,471	4,615,999	3,459,295	5,480,823	4,324,119	6,345,647	5,188,943	7,210,471
Radford University	400,846	971,246	801,693	1,372,093	1,202,539	1,772,939	1,603,386	2,173,786	2,004,232	2,574,632	2,405,078	2,975,478
University of Virginia	1,332,132	5,497,253	2,664,264	6,829,385	3,996,396	8,161,517	5,328,528	9,493,649	6,660,660	10,825,781	7,992,792	12,157,913
Virginia Commonwealth Univ.	1,056,174	3,691,423	2,112,348	4,747,597	3,168,523	5,803,772	4,224,697	6,859,946	5,280,871	7,916,120	6,337,045	8,972,294
Va. Institute of Marine Sc.	12,051	250,578	24,102	262,629	36,152	274,679	48,203	286,730	60,254	298,781	72,305	310,832
Virginia Tech	1,072,544	5,295,124	2,145,089	6,367,669	3,217,633	7,440,213	4,290,177	8,512,757	5,362,722	9,585,302	6,435,266	10,657,846
Virginia State University	145,826	365,714	291,651	511,539	437,477	657,365	583,302	803,190	729,128	949,016	874,953	1,094,841
Totals	7,111,399	24,226,238	14,222,799	31,337,638	21,334,198	38,449,037	28,445,597	45,560,436	35,556,997	52,671,836	42,668,396	59,783,235

2011-12 Tuition & Fees with annual 7 percent increase; based on fall 10 enrollment numbers

Item #6.b.2 Virginia Tuition Assistance Grant Program

Incremental Cost of Increasing the Maximum Annual TAG Award

Projected TAG Award	FY12 Available Funds	FY13 Appropriation Needed	FY13 Increase	FY14 Appropriation Needed	FY14 Increase
\$2,650/\$1,150	\$55,956,233	\$57,898,505	\$1,942,272	\$61,181,706	\$5,225,473
\$2,700	\$55,956,233	\$60,139,332	\$4,183,099	\$63,554,726	\$7,598,493
\$2,800	\$55,956,233	\$62,366,715	\$6,410,482	\$65,908,605	\$9,952,372
\$2,900	\$55,956,233	\$64,594,098	\$8,637,865	\$68,262,483	\$12,306,250
\$3,000	\$55,956,233	\$66,821,480	\$10,865,247	\$70,616,362	\$14,660,129
\$3,200	\$55,956,233	\$71,276,246	\$15,320,013	\$75,324,120	\$19,367,887
\$3,500	\$55,956,233	\$77,958,394	\$22,002,161	\$82,385,756	\$26,429,523
\$3,700	\$55,956,233	\$82,413,159	\$26,456,926	\$87,093,513	\$31,137,280

Resolution:

BE IT RESOLVED that the State Council of Higher Education for Virginia affirms its commitment to increase the undergraduate and graduate maximum annual award for the Tuition Assistance Grant (TAG) program to **\$3,500** and ultimately **\$3,700** as originally recommended for the 2008-10 biennium, but also recognizes the Commonwealth’s current financial constraints and therefore strongly recommends that funding be increased by **\$6.4 million** for FY13 and **\$14.7 million** in FY14 in order to raise the undergraduate and graduate maximum annual award to **\$2,800** and **\$3,000** respectively.