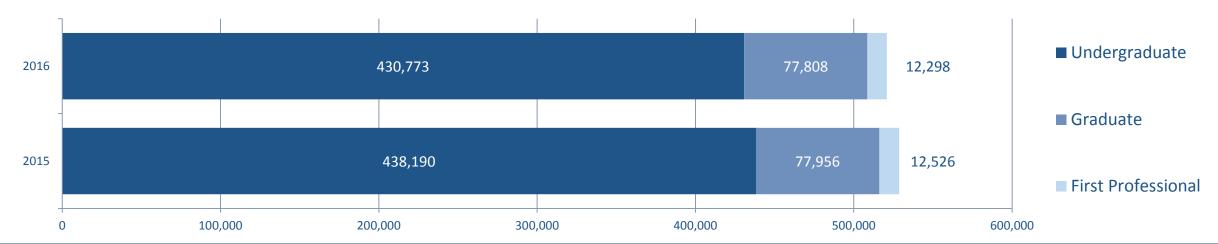
Enrollment Trends and Forecasts

Presentation to PCAB



Total Enrollment

- 520,879
- 1.5% decrease over prior year
- 3.4% decrease since the peak in 2012-13



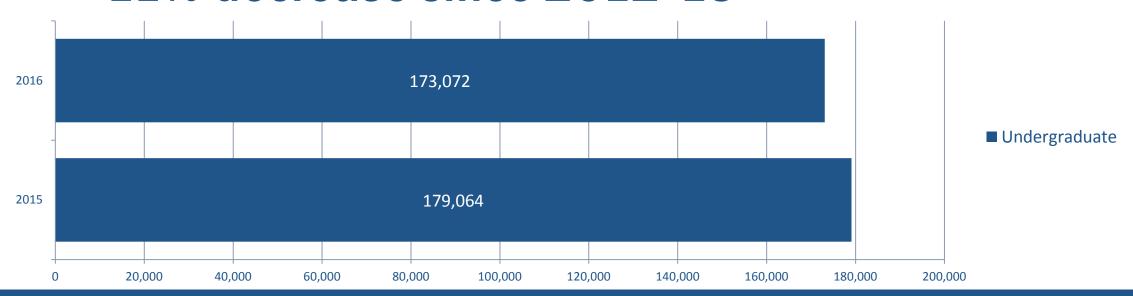
Public Four-Years

- 215,677
- 0.6% increase over prior year
- 0.5% increase since 2012-13



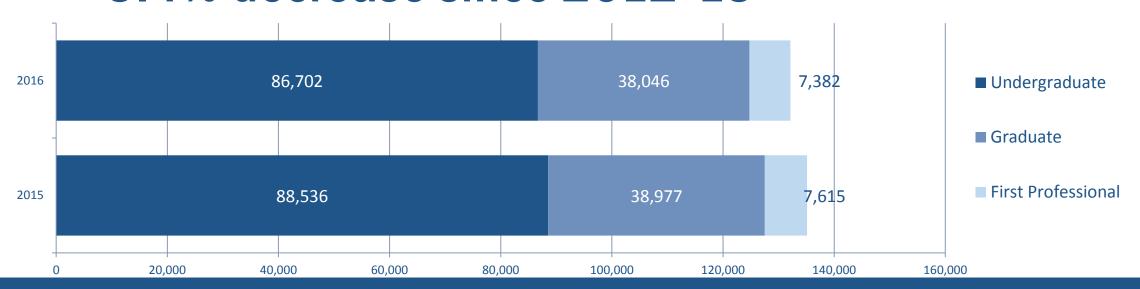
Public Two-Years

- 173,072
- 3.3% decrease over prior year
- 11% decrease since 2012-13



Private Four-Years

- 132,130
- 1.5% decrease over prior year
- 3.4% decrease since 2012-13



Recent HS Grads, FTIC

School Year	Advanced	Standard	Modified	Special	Total Diploma Graduates	GED	Certificate	Total Graduates & Completers
2011-12	47,329	35,946	1,814	2,307	87,399	2,692	300	90,391
2012-13	47,872	35,357	1,538	2,202	86,972	2,284	247	89,503
2013-14	47,943	34,587	1,556	2,279	86,366	1,402	363	88,131
2014-15	47,956	33,918	1,526	2,197	85,598	709	415	86,722
2015-16	49,324	35,783	1,339	2,402	88,848	1,062	281	90,191

Despite an increase of 1,368 Advanced Diploma graduates and 1,865 Standard Diploma graduates, enrollment of new First-Time in College students remained flat, compared to last year.

FTIC, Direct fro	om HS			
Fall	Public 4	Public 2	Private 4	Total
2012	22,827	18,560	4,712	46,099
2013	22,947	19,768	4,640	47,355
2014	23,914	19,123	4,598	47,635
2015	24,768	18,790	4,536	48,094
2016	24,572	18,934	4,609	48,115

Grand Total, All reporting Institutions 2016 FTIC Enrolled By Domicile

F	airfax County			Foreign Countries		Penns	ennsylvania [°]		New Jersey			Stafford County			Norfolk city			
			Maryland			-					city		Albema rle County		sas c		Faud er Coul	
			Hanover County		ke c	ity	S		Geo ia	(York Cou.	rn		go.				
		Virginia Beach city	Chesapeake city State Unknown North Carolina		Suffo k city		c ct	pb	. e	hi.	s	i	Bot et	Fra n	. р	Cul)		
Prince William County				Alexandri a city	Ports mouth hmon	Mas ac	s Pitts	Ten nes Sou	146.	Del Pet			a Sa	al C ol Po		Pul Acc		
		Chesterfield County		Richmon d city Newport News city		city Bedfo rd Cou	Fred	viii	th C	Glo			Ca Di P	Ca I	Ne V	_	Co	
					rd Cou		Con	Fairf	e C Illin	llin	R	н в	Al	—	R D	i K	С	
	ounty				In- State	ect	·· Henr k ^y	ois Har	Hal Lo		AI S N Ir	N/I	FIN	I A	M E	ΞN		
				Spotsylva nia County	Unk	ing	Ohio	She		St	CI F	M						
					burg city	' Augi sta		War	Flu	M	A S	V M						

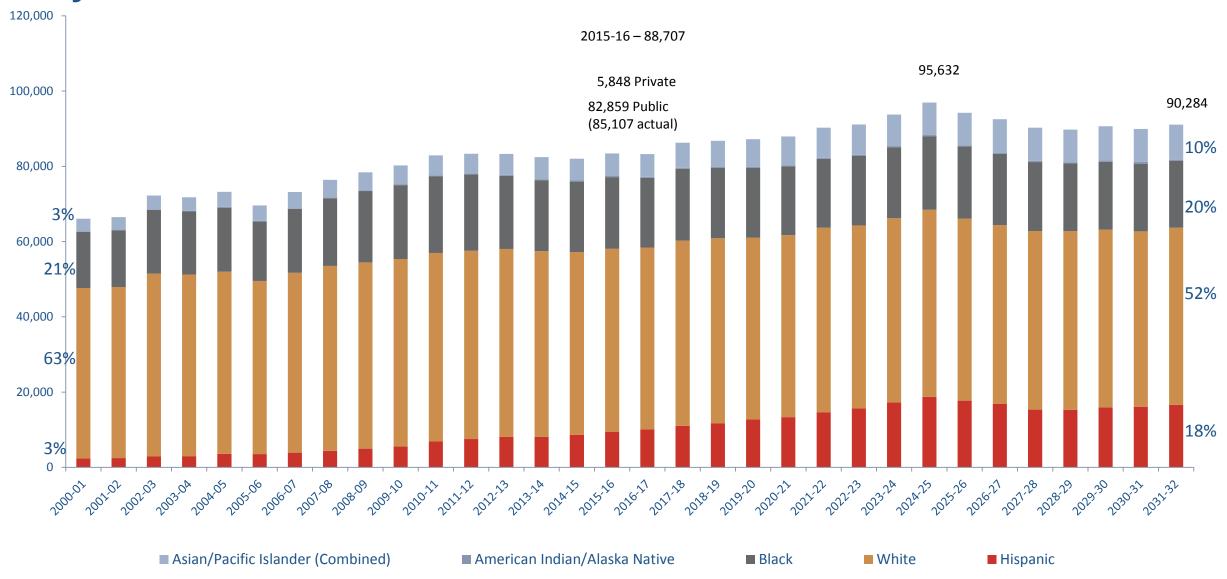
Where do **FTIC** students come from? (Grand Totals)

Total Private, NonProfit, Four-year Institutions 2016 FTIC Enrolled By Domicile

North	Carolina	na New York		Prince William County	State Unknown			Virginia Beach city		Henrico County			Ohio			
			Florida	Lynchbu rg city	Chesap ke city		-State nknow		onne	ctic		dford unty		Ma use	issa etts	ich
		New Jersey		South Carolina	Delawa re	r Cou.	ve West Virginia						ngh			
Maryla	yland		Texas	Caronna	Michig ct va		Pittsy van Minn	oke	ke uier.				Jame s C ed Wis		lle.	
Pennsylvar		Foreign Countries		Loudoun County	Richm ond city	Alab ama India	es Suff olk	ouri Am her	us. Arli	Lou		eri. pp \	Иa		ul I	
	ısylvania		Chesterfield County	Illinois	Roano ke County	na Color	York	· Wa	Wa Taz		Lo	Р	М	Sh S H	St S Id	Ka Ar C
		Fairfax County	California	Tonnoon	Staffor d	ado Ham pto	Albe m Bote	shin Port	Mis He	Ne Pa G		C G	AI 6 M	V W	lu √N	V
				Tenness ee	County Spotsyl vania County		to Sale m	Har Ariz	Ale Ora	Ok	Р	M N R A Ki P		D	_	MA SB PN

Where do FTIC students come from? (Private)

Projections of HS Graduates



Conclusions

- WICHE projections are conservative and tend to understate actuals.
- It appears that a market shift is occurring.
- Enrollment of in-state FTIC direct from HS did not keep pace with HS graduates.
- More graduates may be attending out-of-state or bypassing college.
- As data from NSC and other sources becomes available, we will continue study.

Final Thoughts

- It remains important to redouble efforts:
 - Increase participation of students from under-represented populations
 - Increase student completion
 - Enrollment and completion of adult students with prior credit and no credential
 - 1 to 3 Credits: 144,000
 - 4 to 10 Credits: 175,000
 - 11 to 16 Credits: 81,000
 - 17 to 29 Credits: 100,000
 - 30 to 59 Credits: 102,000
 - 60 to 89 Credits: 33,500
 - 90 Credits and Greater: 13,000