

Taking the Long View

*A Conversation with the State Council for
Higher Education in Virginia*

January 7, 2020

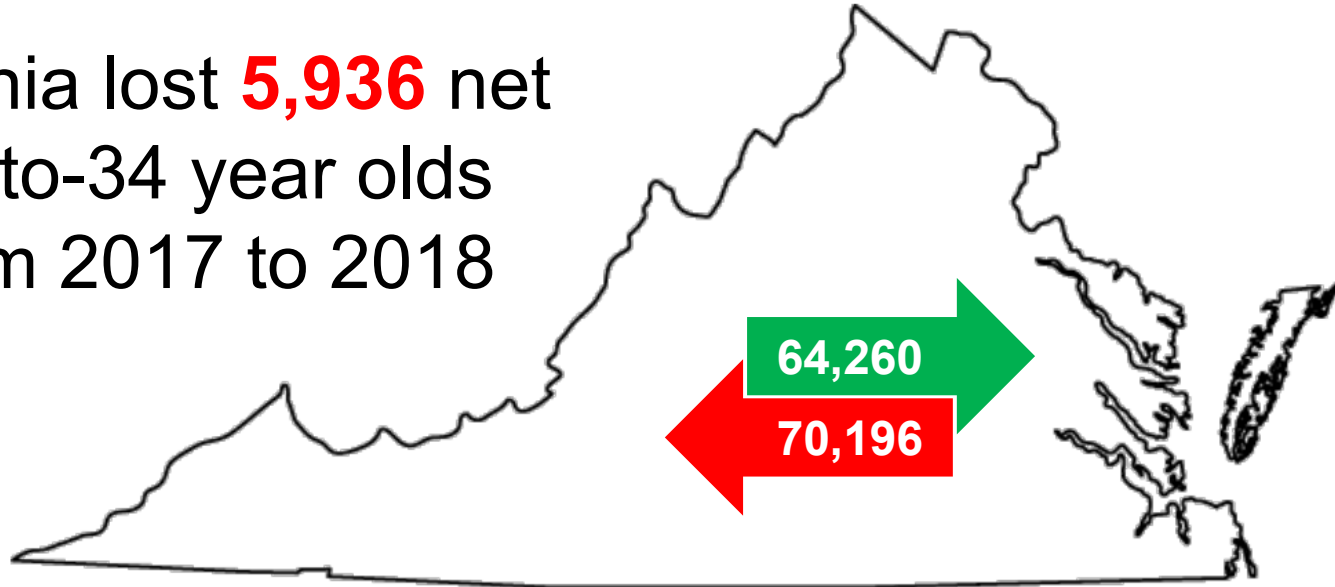


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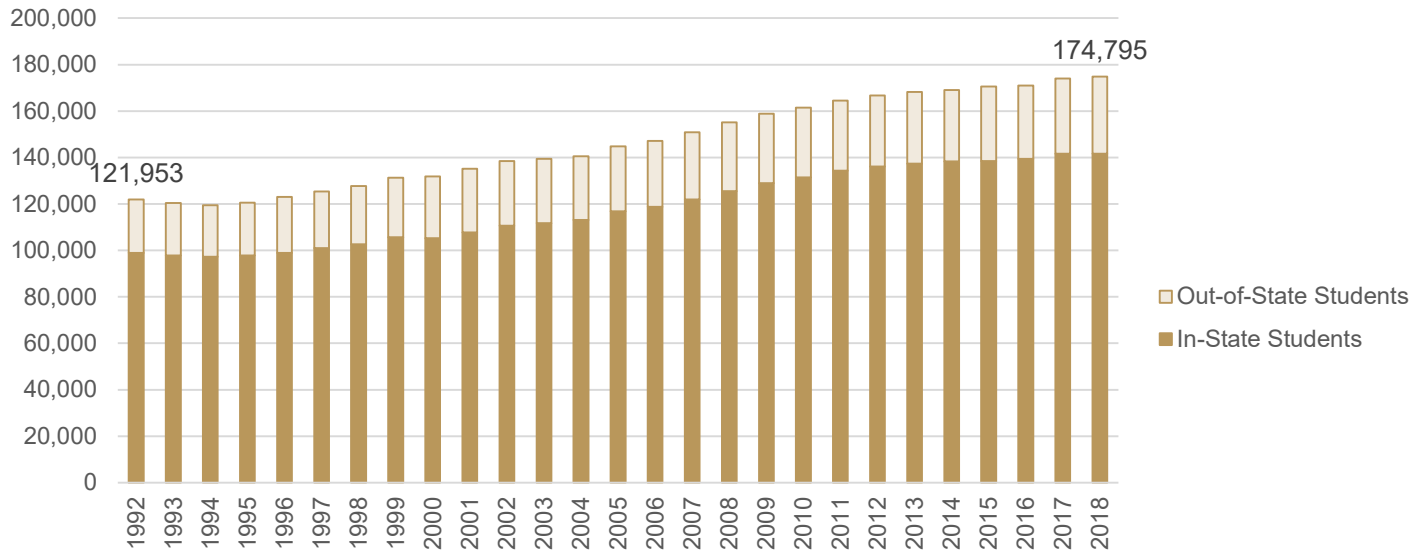
More Young Workers Are Leaving Virginia

Virginia lost **5,936** net
25-to-34 year olds
from 2017 to 2018



Virginia Public Universities Enrollment Grew by 50,000+ Students since 1992

Undergraduate Headcount Enrollment at Virginia Public, 4-yr. Institutions



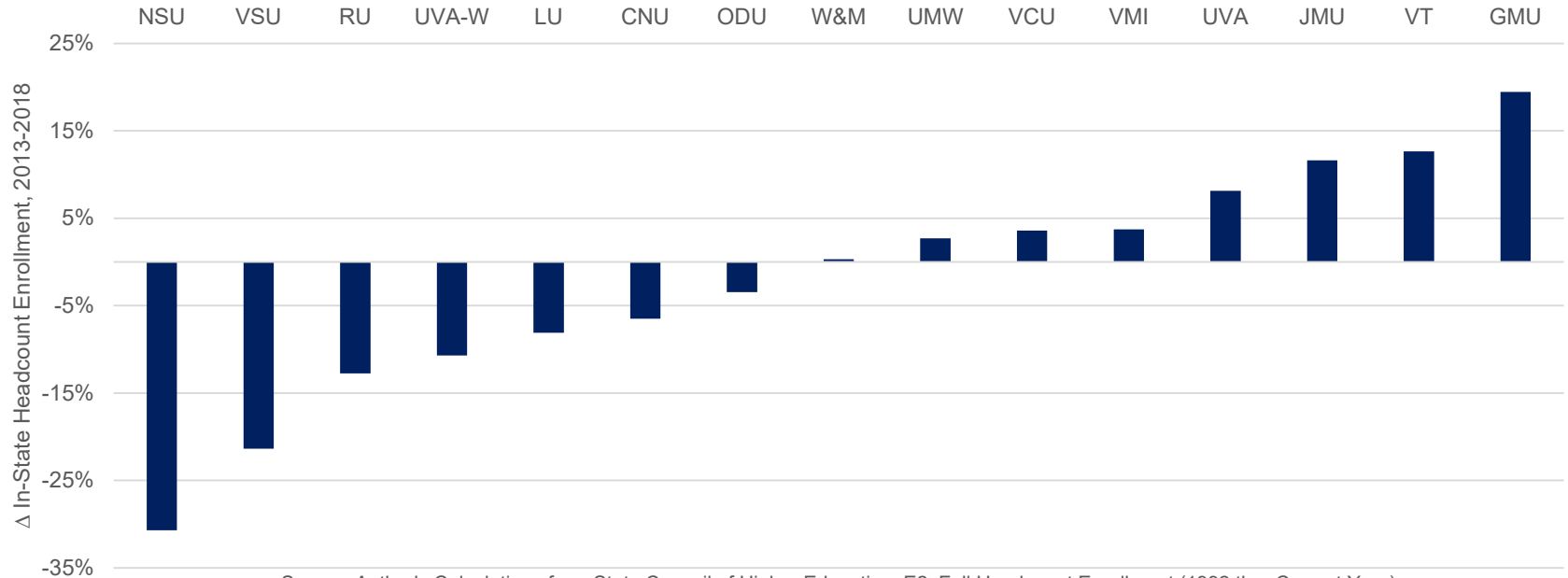
Source: Author's Calculations from State Council of Higher Education, E2: Fall Headcount Enrollment (1992 thru Current Year)

+52,842
Undergrads

+43%
Growth

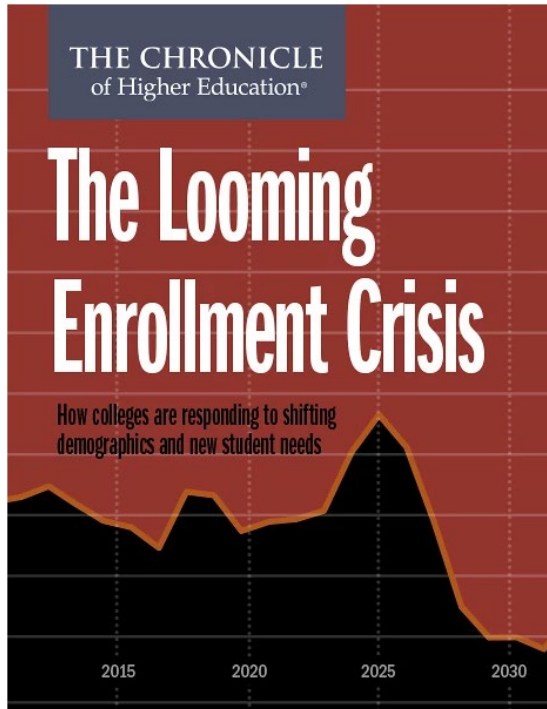
Virginia Public Universities' Enrollment Trends Differ in Recent Years

Change in In-State Undergraduate Enrollment, 2013 to 2018

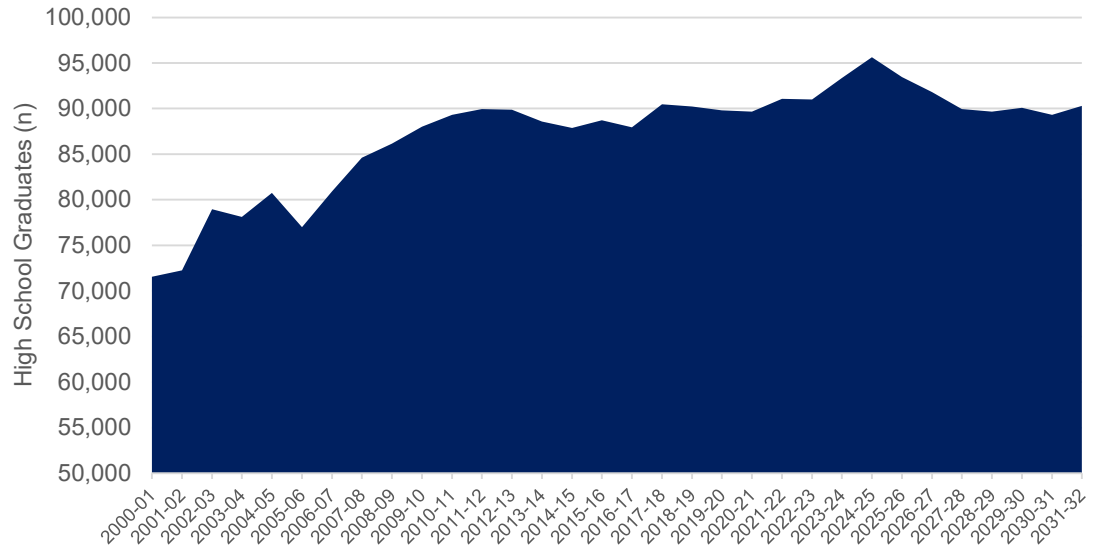


Source: Author's Calculations from State Council of Higher Education, E2: Fall Headcount Enrollment (1992 thru Current Year)

Virginia, like the U.S., Faces Shifting Demographics



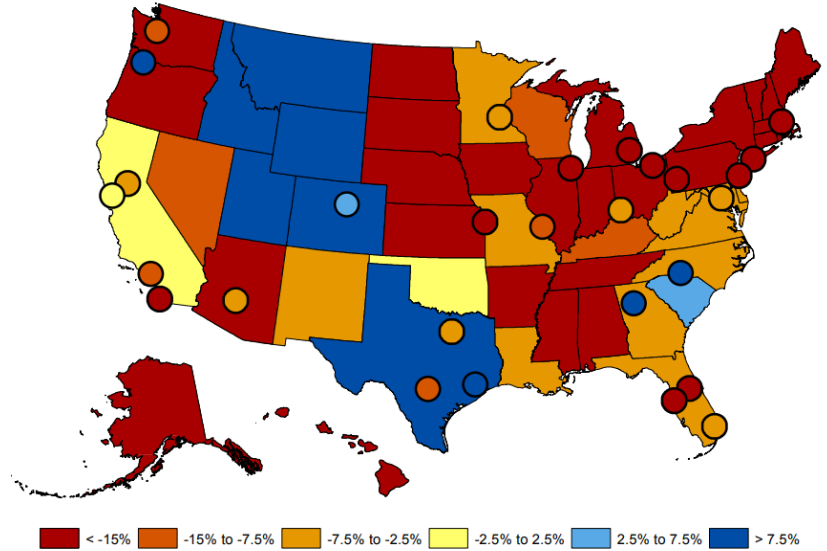
Projected Virginia High School Graduates



Source: Western Interstate Commission for Higher Education, Knocking at the College Door: Projections of High School Graduates, 2016.

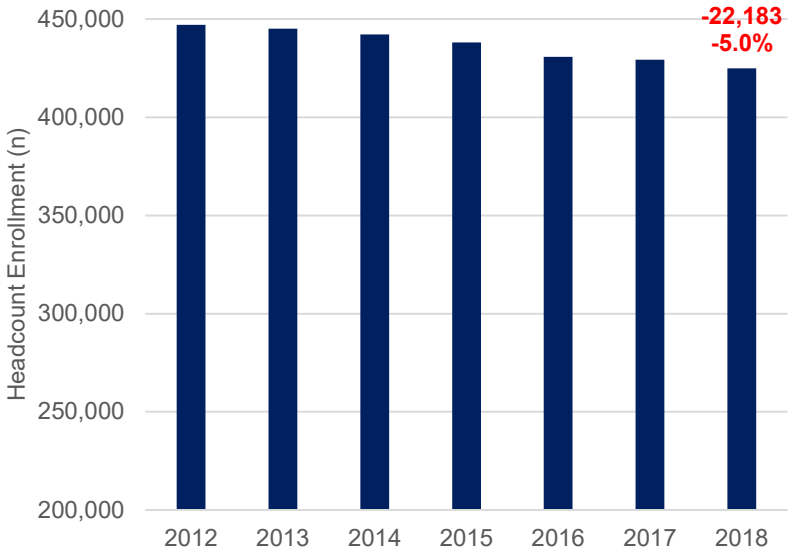
Virginia Is Already Experiencing Shifts

Forecasted Growth in College-Going Students, 2012-2029



Source: Grawe, N.D. (2018). *Demographics and the Demand for Higher Education*. Baltimore, MD: Johns Hopkins University Press.

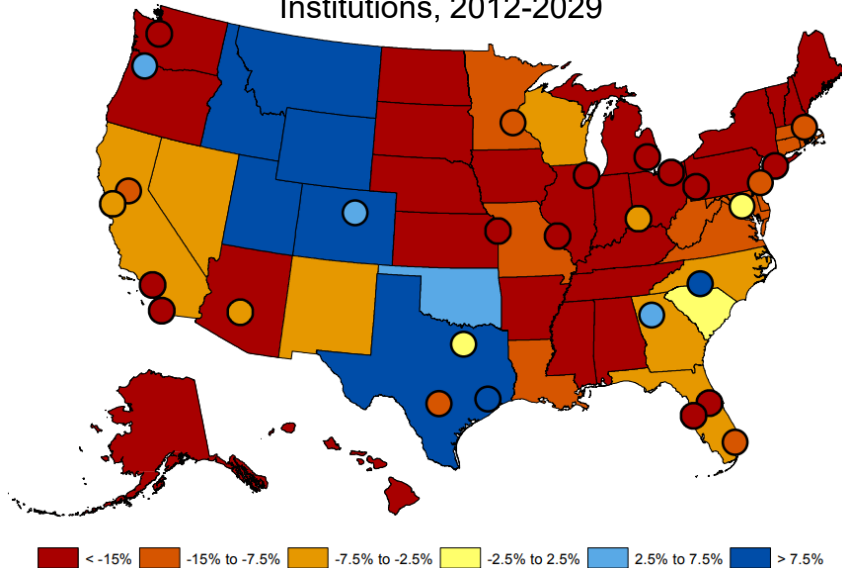
Fall Headcount, All Reporting Institutions



Source: State Council of Higher Education, E2: Fall Headcount Enrollment (1992 thru Current Year)

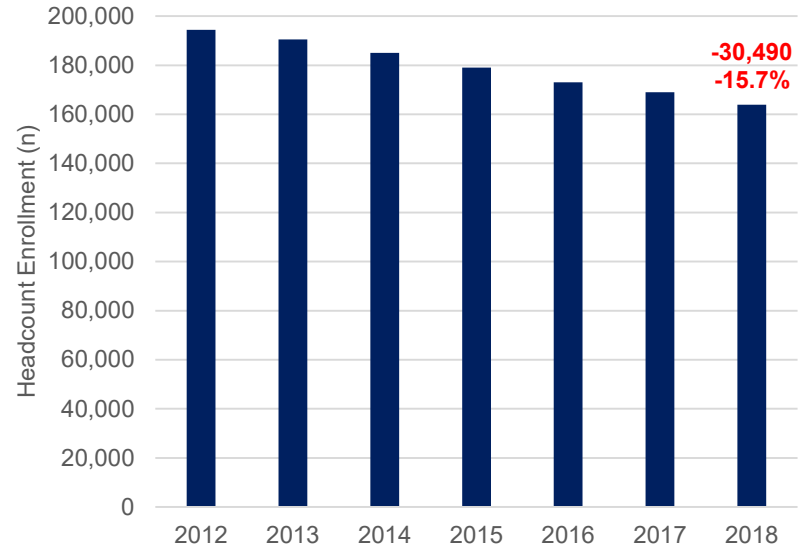
Virginia's Two-Year Institutions May Be Particularly Affected...

Forecasted Growth in Students Who Will Attend Two-Year Institutions, 2012-2029



Source: Grawe, N.D. (2018). *Demographics and the Demand for Higher Education*. Baltimore, MD: Johns Hopkins University Press.

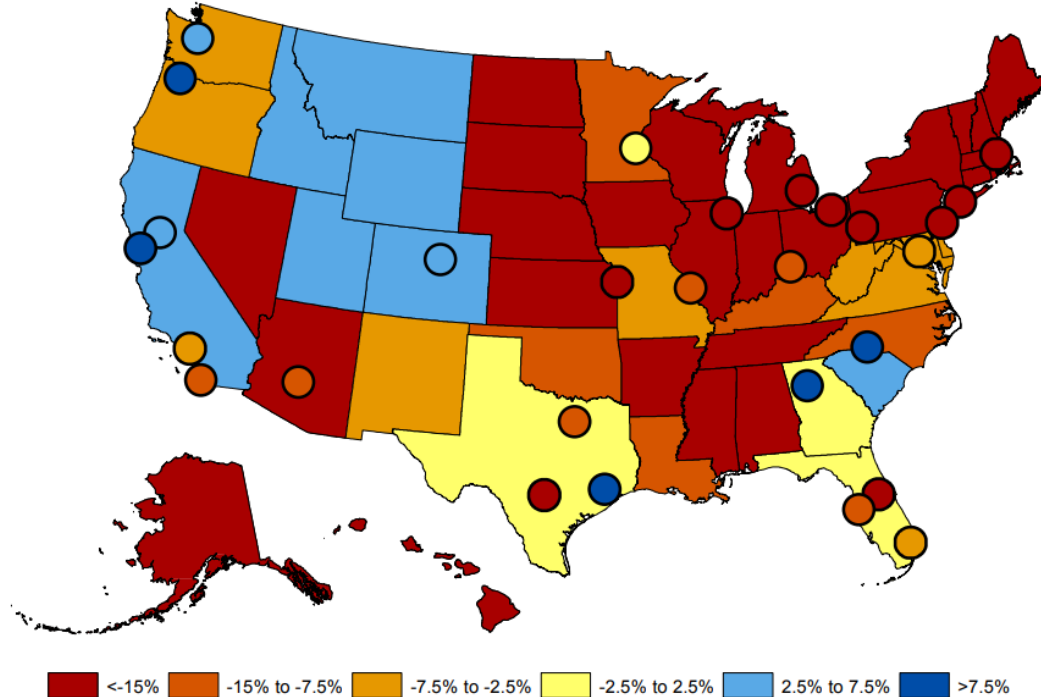
Fall Headcount, Public Two-Year Institutions



Source: State Council of Higher Education, E2: Fall Headcount Enrollment (1992 thru Current Year)

...As May Virginia's Regional Universities

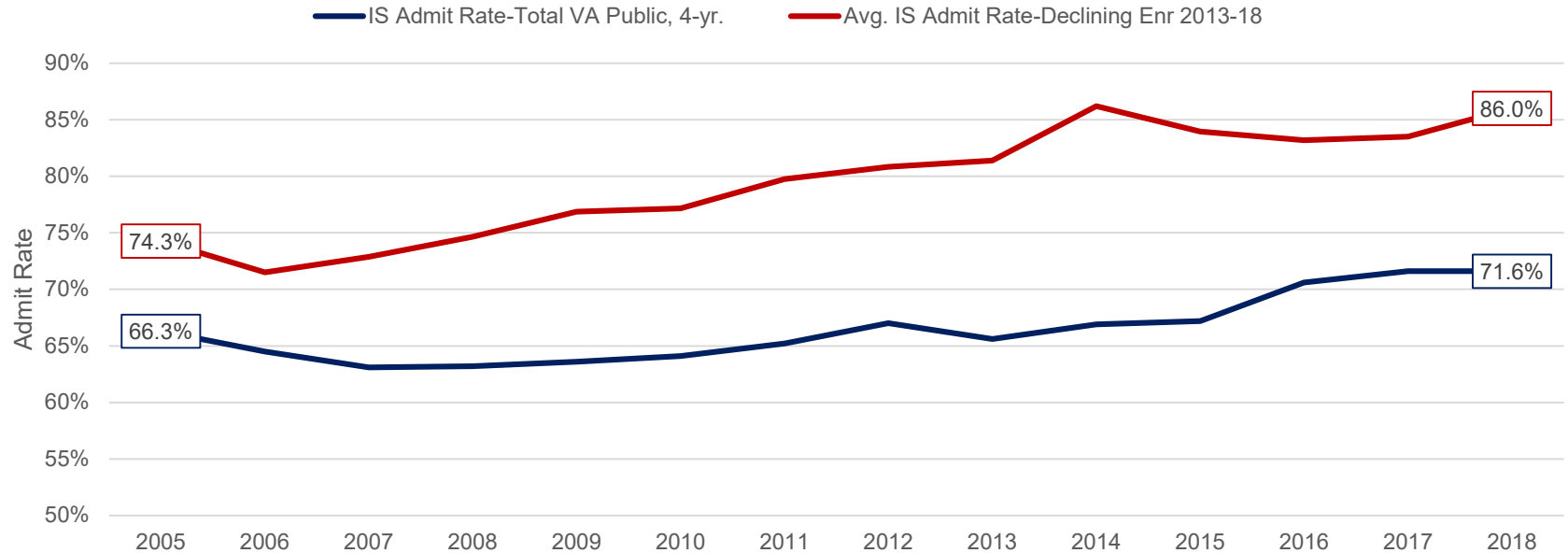
Forecasted Growth in Students Who Will Attend a Regional Four-Year Institution, 2012-2029



Source: Grawe, N.D. (2018). *Demographics and the Demand for Higher Education*. Baltimore, MD: Johns Hopkins University Press.

Increasing Enrollment Competition Among Virginia's Public Universities

In-State Admit Rates (Acceptances/Applications)



Source: State Council for Higher Education in Virginia, B08H: Admissions History

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