

Enrollment Projections & Degree Estimates - Update

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July 13, 2021

Council Meeting

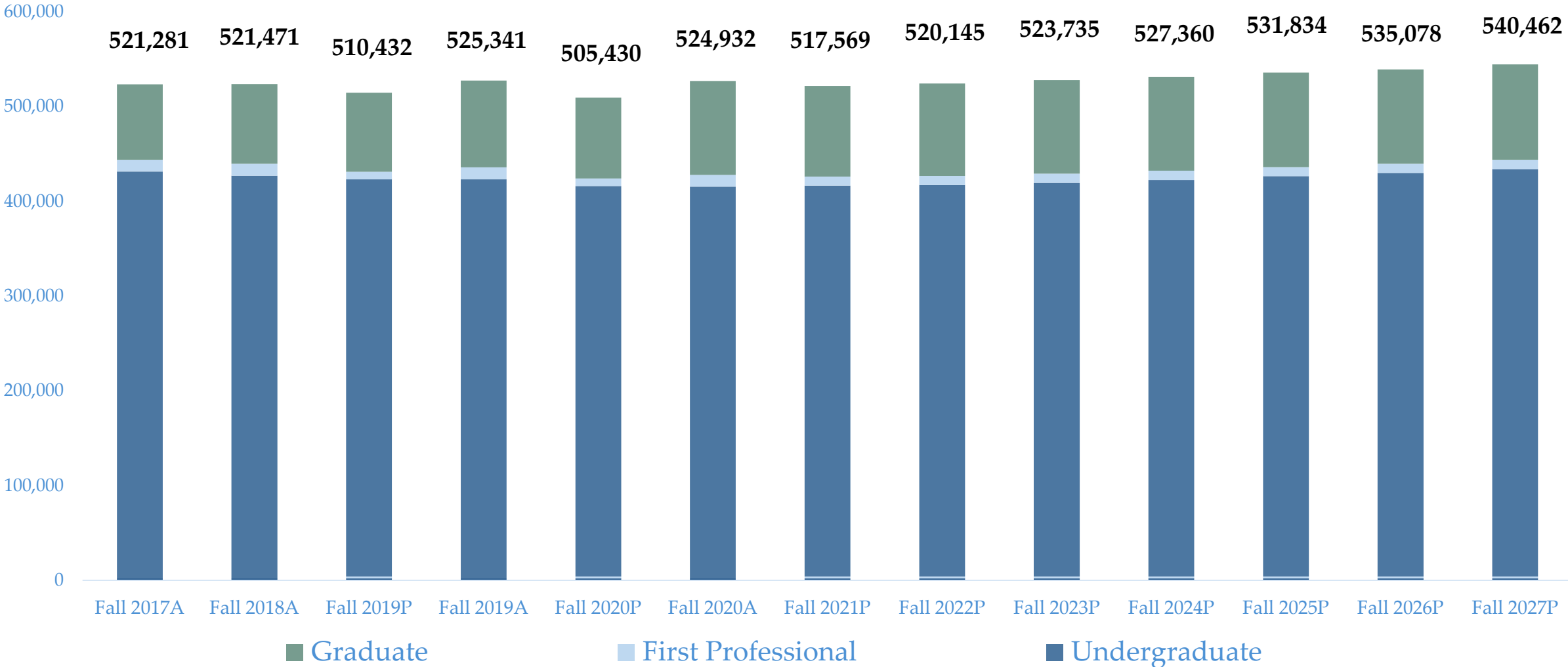


STATE COUNCIL OF HIGHER
EDUCATION FOR VIRGINIA

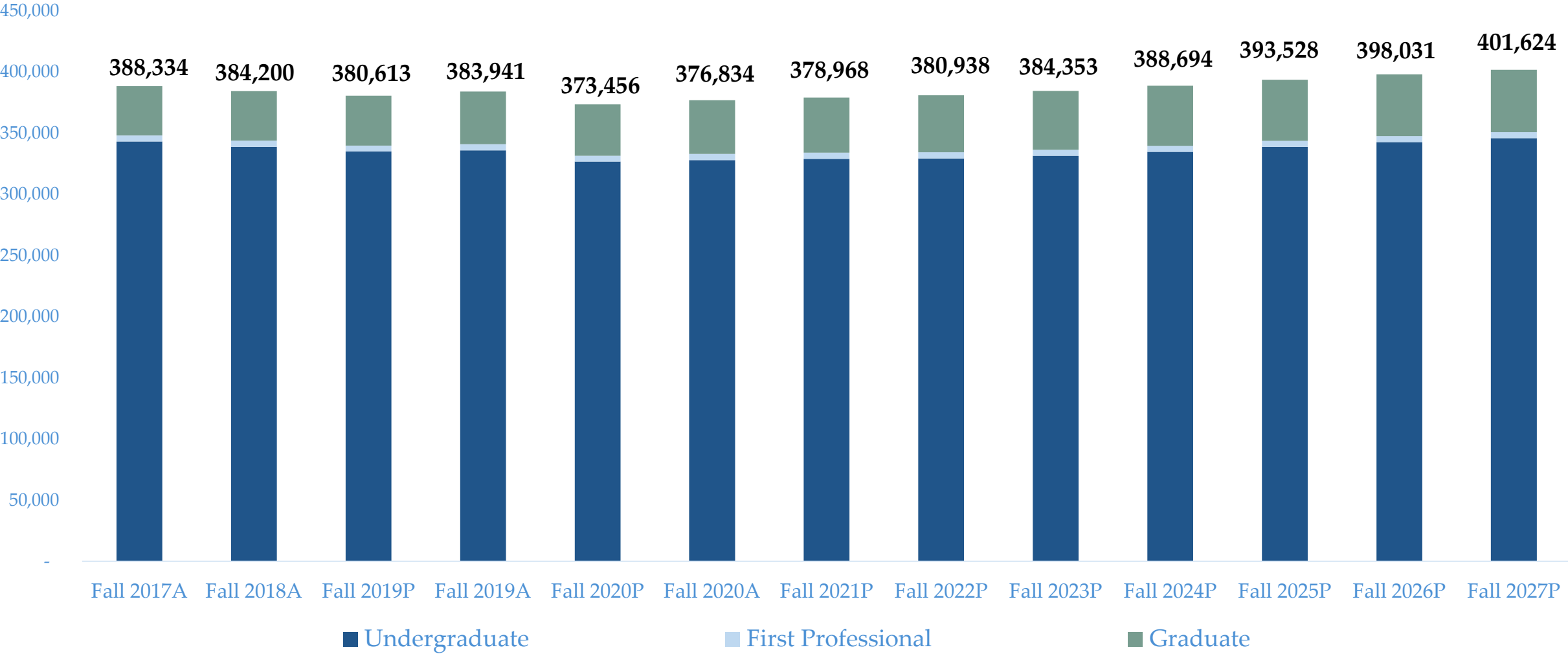
Overview

- **Fall enrollments overall**
- **Degree and certificate estimates**
- **High school graduates projections**
- **Workforce credential grant activity**
- **Questions and discussion**

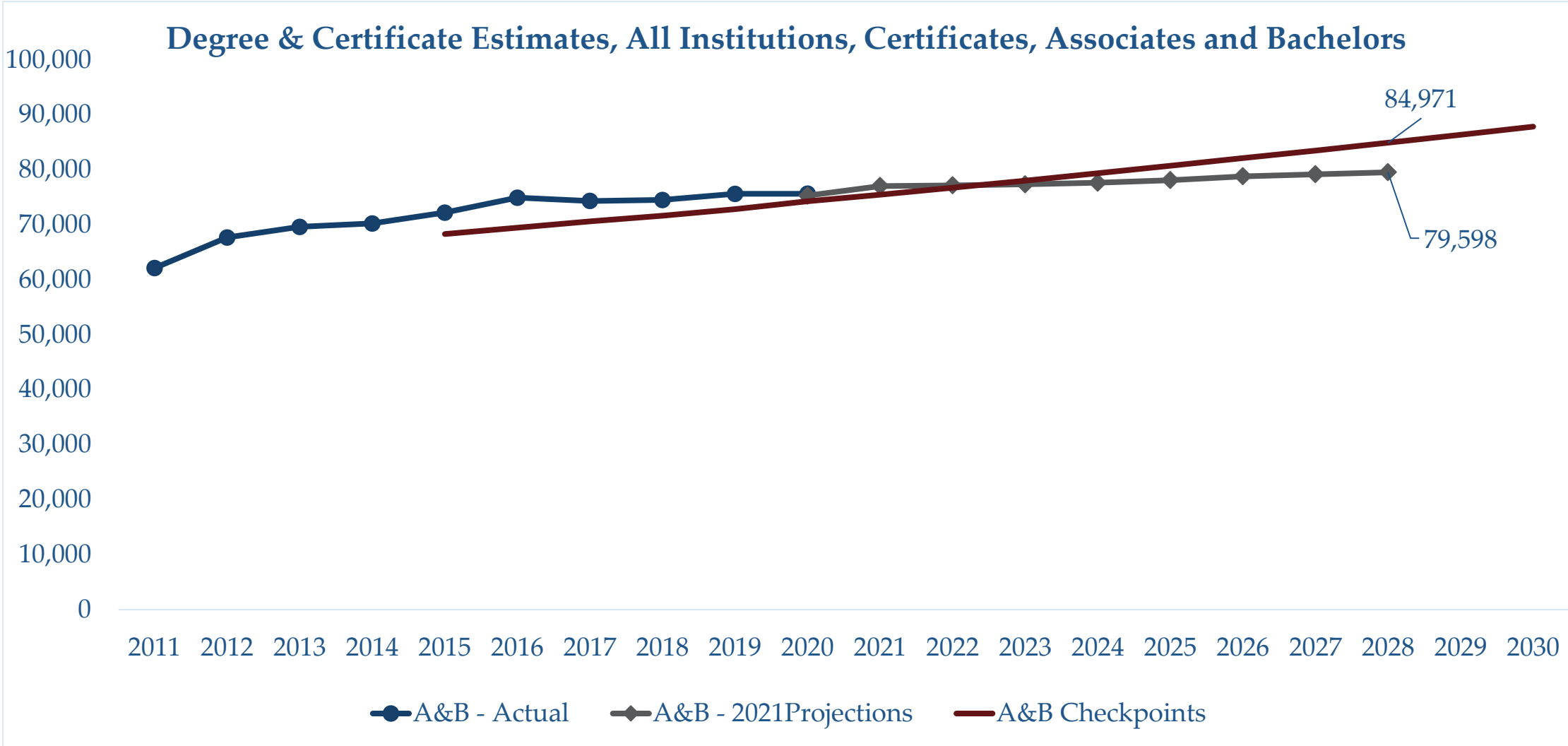
Fall Enrollment, All Institutions



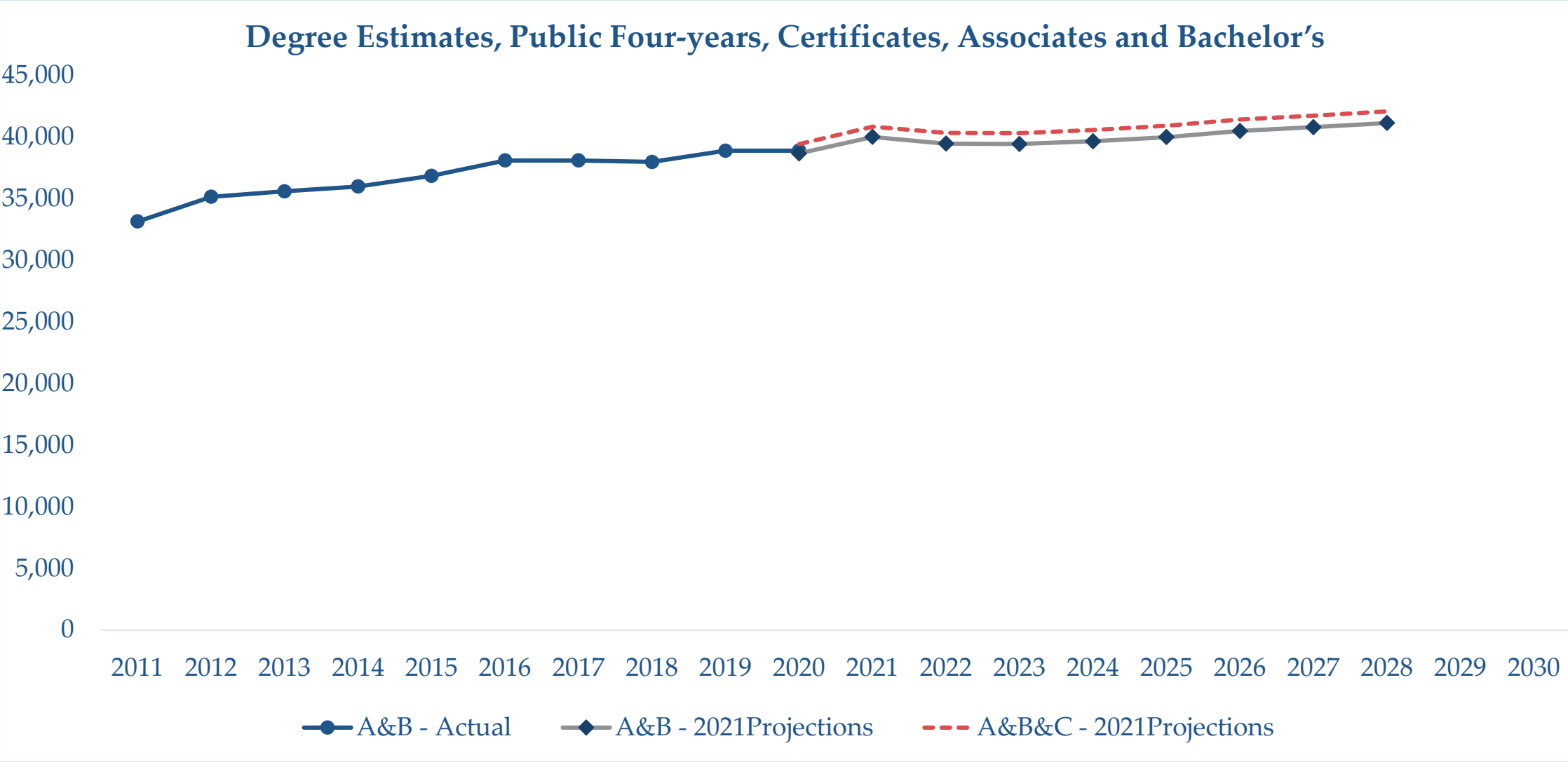
Fall Enrollment, Public Institutions



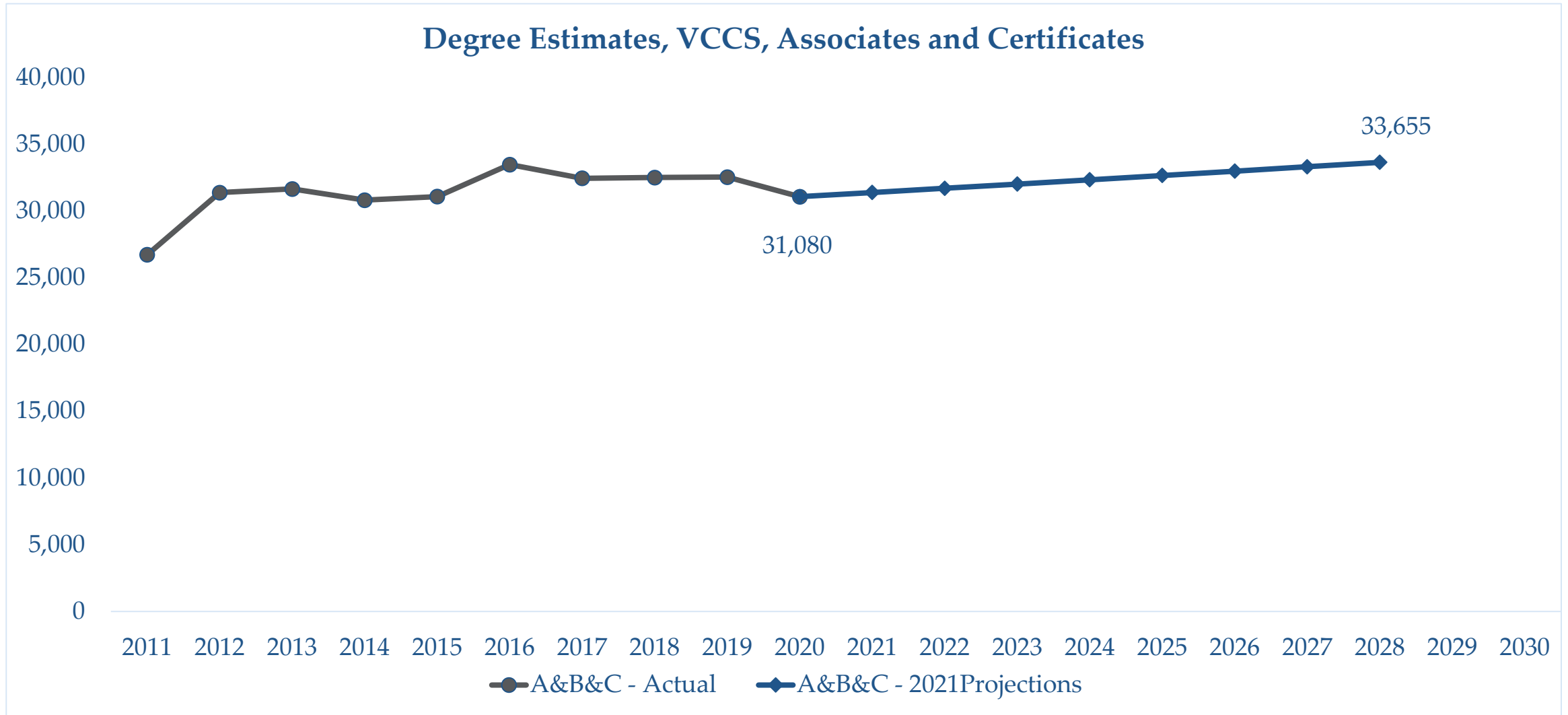
Degree and Certificate Estimates



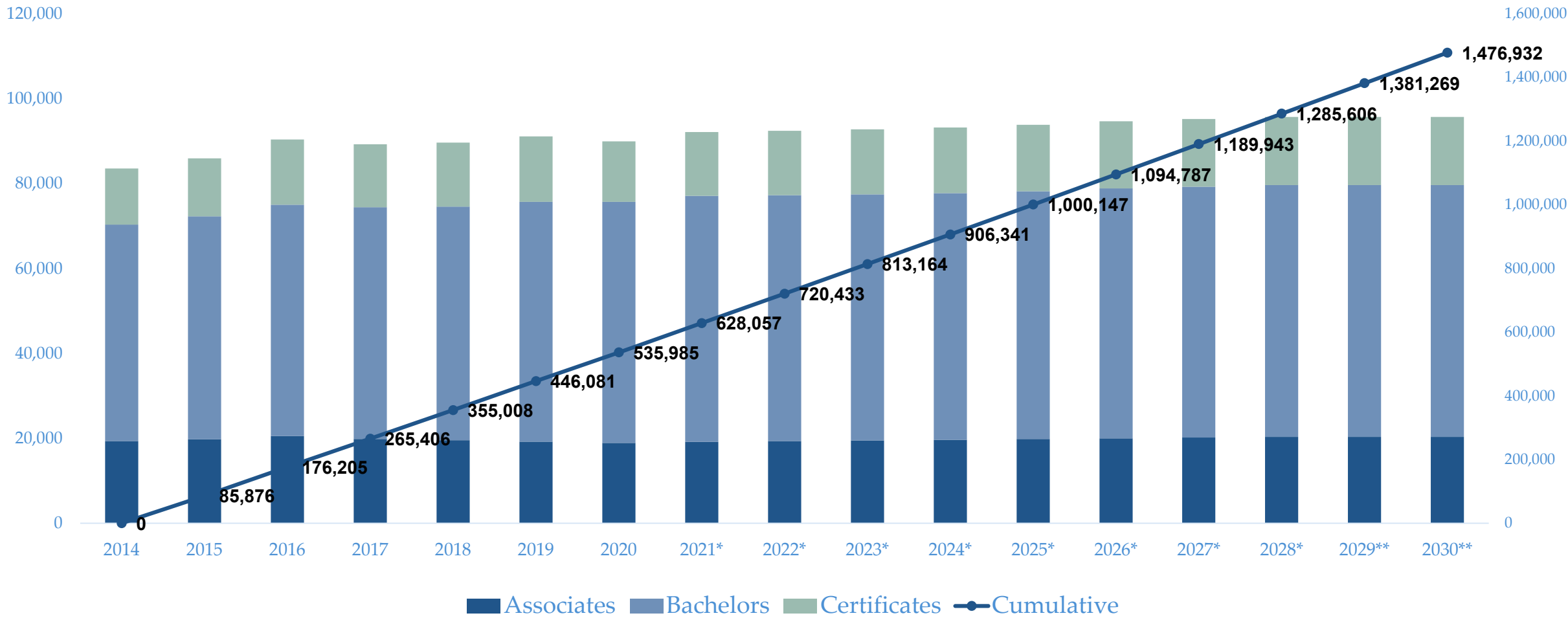
Public Four-Year Institutions



VCCS – Degrees & Certificates



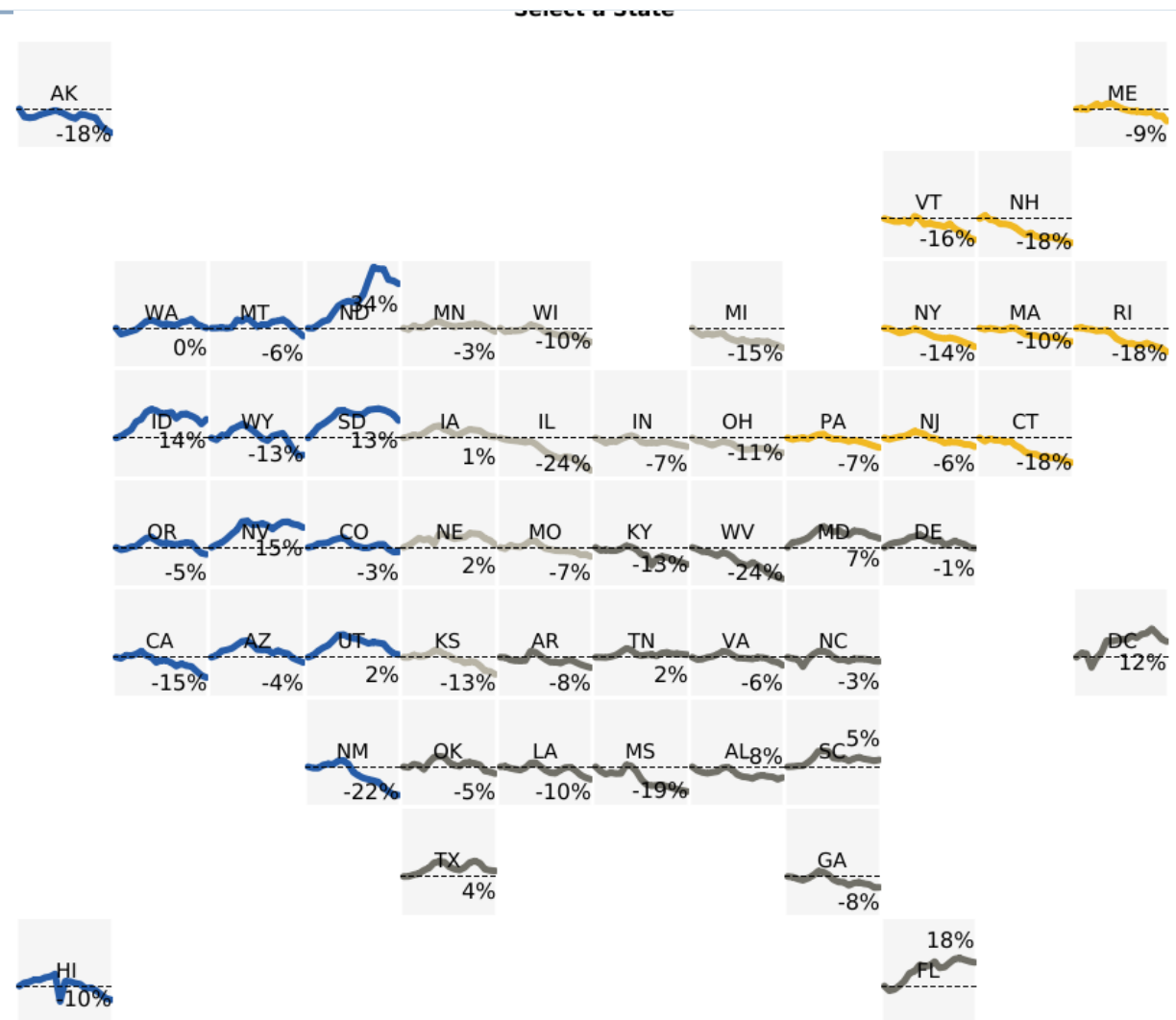
Degree & Certificate Estimates Through 2030



* 2021 Enrollment Projections & Degree Estimates, **Flat-line continuation of 2021 Estimates

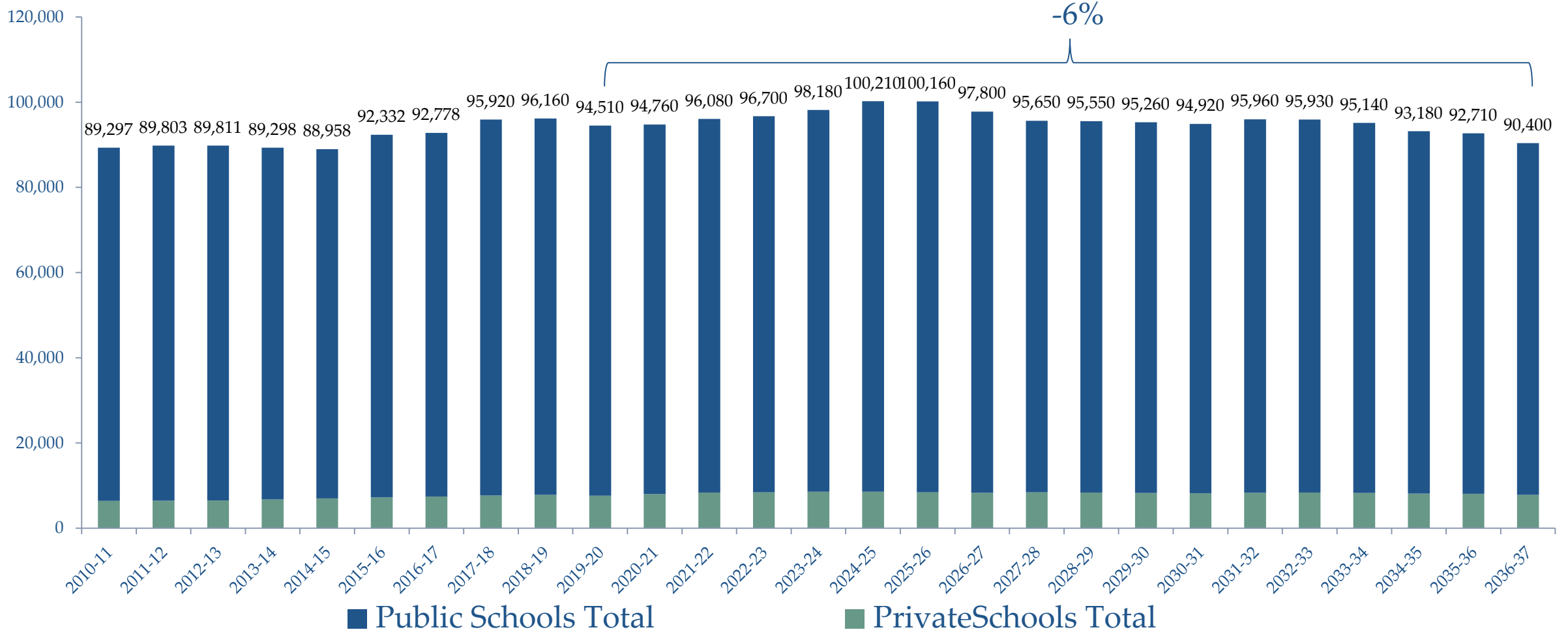
High School Graduates

- 2019 to 2037
- Virginia -6%
- CA -15%, CT -18%, NY -14%, MA -10%, OH -11%, RI -18%, WV -24%
- AL +8%, FL +18%, SC +5%



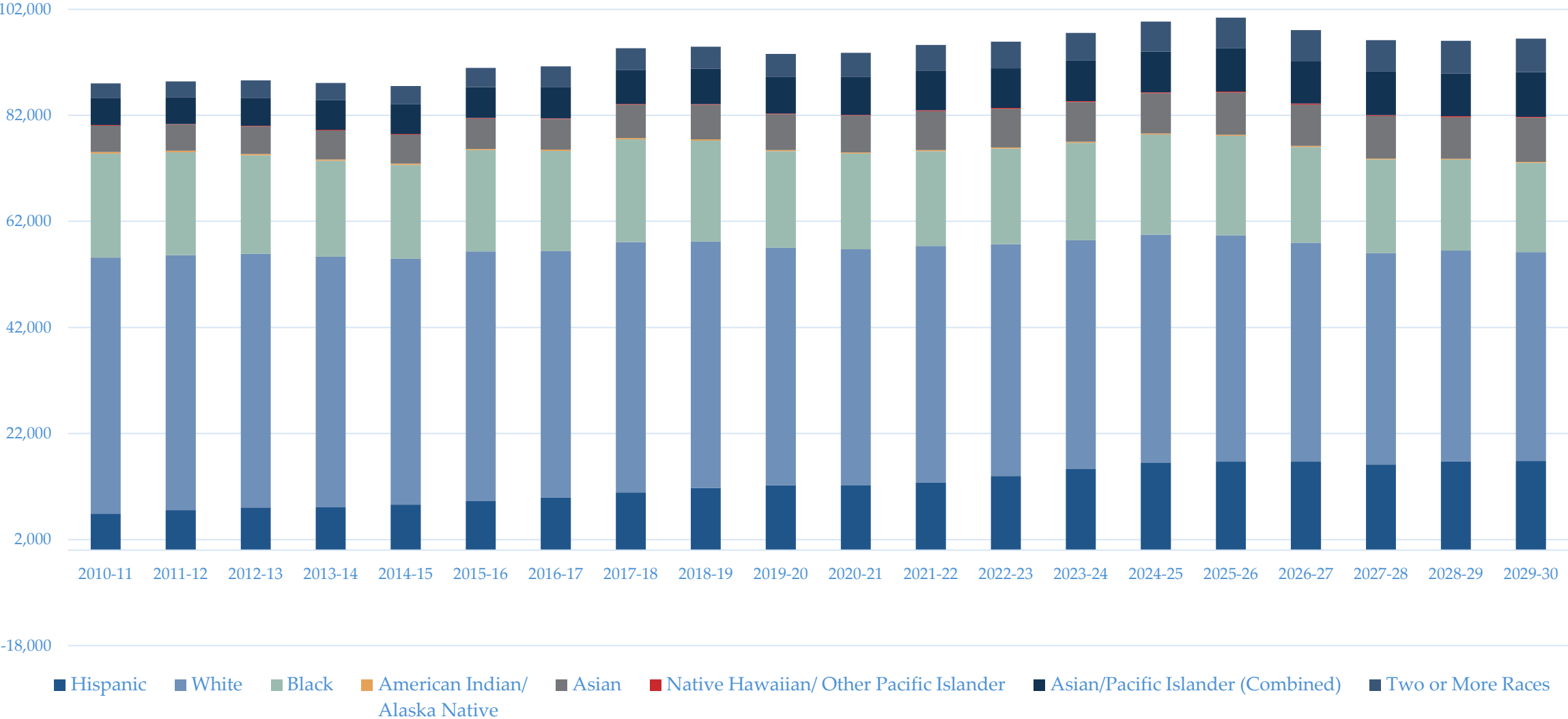
Source: Western Interstate Compact for Higher Education, 2016, "Knocking on the Door."

VA High School Graduate Projections



Source: Western Interstate Compact for Higher Education, 2016, "Knocking on the Door."

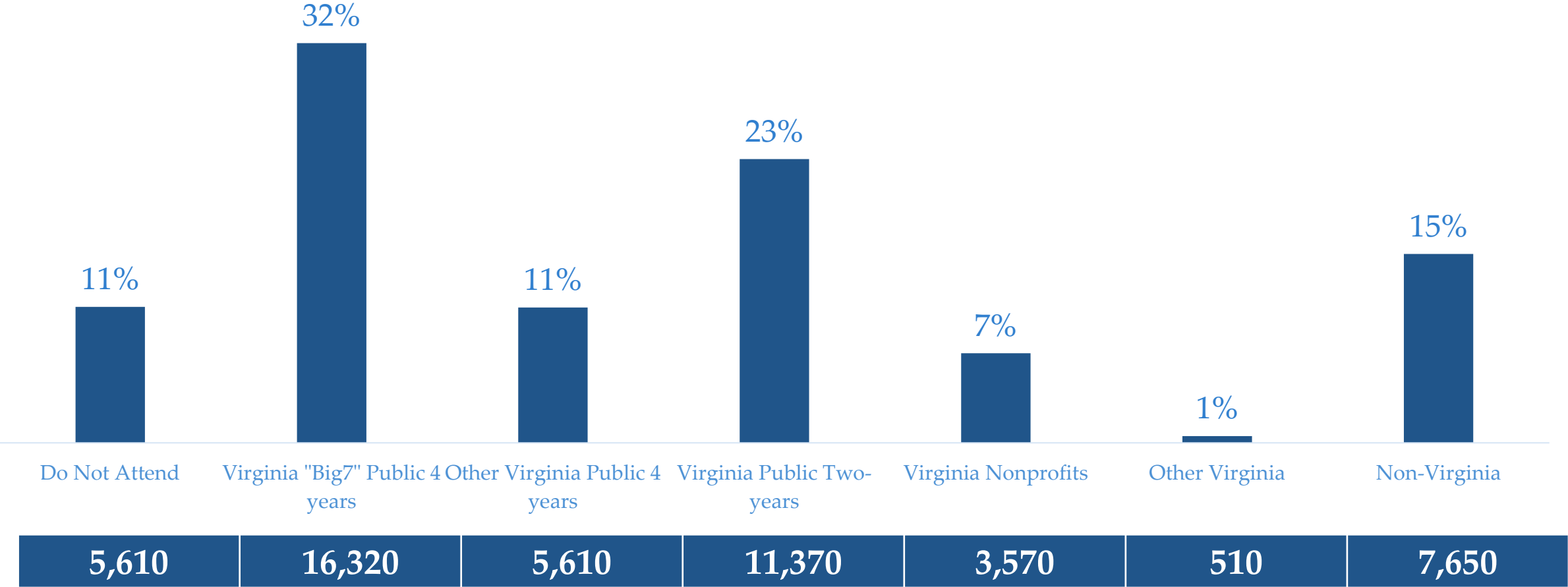
Projected VA HS Graduates by Race/Ethnicity



HS Projections and Institutional Share

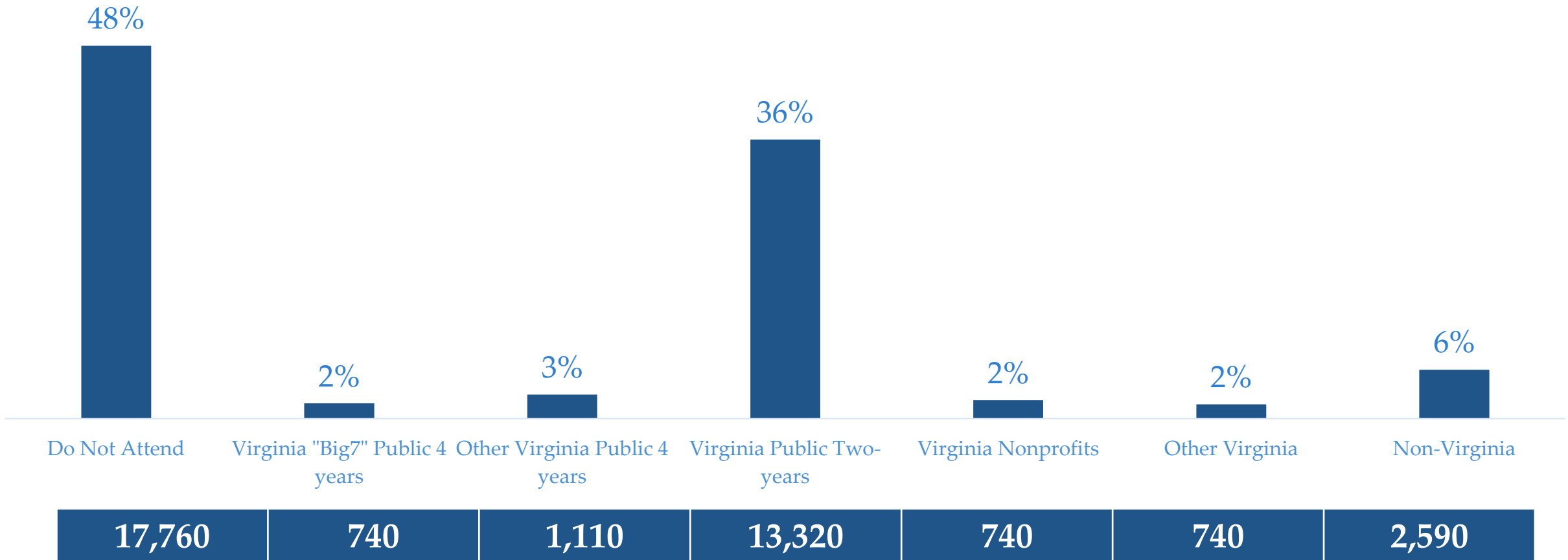
- **In 2019-20, Virginia public high schools produced**
 - 51,246 advanced diploma graduates
 - 38,737 standard diploma graduates
- **Seven public institutions that drive student choice will account for roughly 16,000 of the advanced diploma graduates**
- **The remaining eight public four-years will account for about 6,000**

VA Advanced Diploma Graduates in College



Source: SCHEV – VLDS, College Participation Dashboard

VA Standard Diploma Graduates in College



Source: SCHEV – VLDS, College Participation Dashboard

Projected College Pipeline (VA High School Graduates)

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27
Public Four Years (Big 7)	16,630	16,807	16,909	17,156	17,515	17,537	17,122
Public Four Years (Other)	6,097	6,166	6,206	6,303	6,443	6,451	6,289
Public Two Years	22,517	22,772	22,920	23,275	23,792	23,823	23,226
Private, nonprofit	4,146	4,193	4,220	4,286	4,381	4,387	4,277
Other Virginia	864	874	880	894	913	915	892
Non-Virginia	9,163	9,267	9,327	9,472	9,682	9,695	9,452
Total College Participation	59,419	60,079	60,463	61,386	62,727	62,807	61,258
Non-Participants	20,976	21,213	21,351	21,683	22,164	22,193	21,637

HS to College Summary

- **For the scope of these projections, there are adequate numbers of HS graduates.**
- **The proportion of White HS graduates will drop from 47% to 41% in 2029-30.**
- **The 48% of Standard Diploma and 11% of Advanced Diploma graduates that do not attend college need further study.**

WCGP/Noncredit Activity

- **7,484 total program enrollments in 2020**
 - 6,879 program completions
 - 4,096 credentials earned
- **Since 2016, 29,708 enrollments**
 - 27,866 program completions
 - 20,364 credentials earned
 - 3,455 (or more) enrollees had previously earned an AA/AAS or higher (including 19 doctorates)

Questions & Discussion

- **How will COVID-era enrollments affect the projections and estimates?**
- **What are the potential impacts of admitted students in 2020 deferring their enrollment?**
- **What is an appropriate target for college participation among recent high school graduates?**
- **How will Virginia respond to increased competition from non-Virginia schools for our HS grads?**