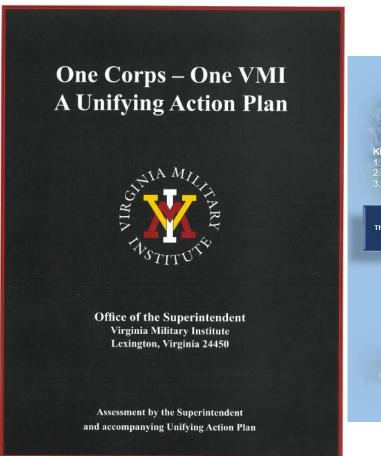


Way Forward



Unifying Action Plan







Equity Audit Recommendations Tracking



June 1, 2021

Commonwealth of Virginia State Council of Higher Education for Virginia Peter A. Blake, Director Procurement Office — 10th floor James Monroe Building 101 North 14th Street Richmonl, VA 23219

"MARCHING TOWARD INCLUSIVE EXCELLENCE: AN EQUITY AUDIT AND INVESTIGATION OF THE VIRGINIA MILITARY INSTITUTE"

FINAL REPORT OF THE BARNES & THORNBURG LLP SPECIAL INVESTIGATION TEAM

Millinguis accountability Millinguis accountability Millinguis accountability Millinguis accountability Millinguis accountability Millinguis accountability Millinguis Mill	umbers	Recommendation	BoV Objective	UAP Corresponding Key Task	UAP Focus Area	Department Responsible	Status/% Complete
Measureable goals. Good Area 5.24,35 CDO		Maintain accountability					
100 to the Board of Visitors, no SCHEV, and to the General Assembly. OBJ 1 Key Task 2 Foous Area 5 COS			OBJ 1	Key Task 2	Focus Area 1,2,3,4,5	CDO	
antity to reviluate these reports. OBI			OBJ 1	Key Task 2	Focus Area 5	CoS	
1(e) The Board of Visitors and administration of YMI should be required to take regular annual DEI training, 2(e) Improve determly in leadership and the corps. 2(e) Will should include in its plan a strategy with measureable goals to recruit, maintain, and promote 2(e) Will should establish and support a Faculty Senate and Faculty DEI Committee (or similar bodies) with a 2(e) Will should establish and support a Faculty Senate and Faculty DEI Committee (or similar bodies) with a 2(f) Colleges and Virginia in an Strategy with measureable goals to recruit, maintain, and promote 2(f) Colleges and Virginia in an Strategy with measureable goals to recruit, maintain, and promote 3(f) Colleges and Virginia in an Strategy of Senate and Faculty DEI Committee (or similar bodies) with a 3(e) Will should establish and support a Faculty Senate and Faculty DEI Committee (or similar bodies) with a 3(e) Will should establish and support a Faculty Senate and Faculty DEI Committee (or similar bodies) with a 3(e) Will should establish and support a Faculty Senate and Faculty DEI Committee (or similar bodies) with a 3(e) Will should establish and support a Faculty DEI Committee (or similar bodies) with a 3(e) Will should establish and support a Faculty DEI Committee (or similar bodies) with a 3(e) Will should establish and support a Faculty DEI Committee (or similar bodies) with a 3(e) Will should entered and establish and support of minority and adaptive statistics or should entered and statistics or should entered be supported with a statistic or sacrate should be supported and statistics			OBJ 1	Key Task 2	Focus Area 5	CDO	
Improve devertify in teadership and the corps	1(d)	In constituting the Committee, the General Assembly and executive branch should prioritize diverse	OBJ 1	Key Task 2	Focus Area 5	CDO	
2/24 Will should include in its plan a strategy with meassureable goals to recruit, maintain, and promote minority and female administrators, faculty, and staff. 100	1(e)	The Board of Visitors and administration of VMI should be required to take regular annual DEI training.	OBJ 1	Key Task 3	Focus Area 5	Sec to the BoV and HR	
Mill should statished and support of acutily send staff. Use		Improve diversity in leadership and the corps					
direct reporting line to MG Wins and the Board of Visitors. 2(c) Will should monitor public statistical information on DEI metric and inititatives from other military colleges and Viriginal institutions of higher tearning. 2(d) Will story direct with the seasitistical reporting and funding scholariships and support for minority OBJ 1 Key Task 3 Focus Area 1, 4 R 2(d) Will story direct with the resolution and retreatment. 3 Monitor and adjust institutions and transitions. 3 Monitor and adjust institutions and transitions. 3 Note of the exportance of the exportance of the proof Court and monitor and address any OBJ 2 Key Task 2 Focus Area 1 II, COO Will should perform a root cause analysis as to why minority cadets are drummed out at a OBJ 2 Key Task 2 Focus Area 1 Honor Court rep 3 Note of the proof Court and monitor and address any OBJ 2 Key Task 2 Focus Area 1 Honor Court rep 3 Note of the proof Court and monitor and address any OBJ 2 Key Task 2 Focus Area 1 Honor Court rep 3 Note of the proof Court and monitor and what penalty will be applied. 3 Note of the proof Court and monitor and what penalty will be applied. 3 Note of the proof Court rep and CMOT 3 Note of the proof Court rep and CMOT 3 Note of the proof Court rep and CMOT 4 Note of the proof Court rep and CMOT 4 Note of the proof Court rep and CMOT 4 Note of the proof Court rep and CMOT 4 Note of the proof Court rep and CMOT 4 Note of the proof Court rep and CMOT 4 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof Court rep and CMOT 5 Note of the proof			OBJ 1	Key Task 3	Focus Area 3,4	HR	
Oileges and Virginia Institutions of higher learning. Oileges and Virginia Institu			OBJ 1	Key Task 1	Focus Area 3,4	Depty Supt for Academics	
Admissions and Financial Aid			OBJ 1	Key Task 3	Focus Area 1,4	IR	
All Should perform a root cause analysis as to why minority cadets are drummed out at a OBI 2 Key Task 2 Focus Area 1 If, COO			OBJ 1	Key Task 3	Focus Area 4	Admissions and Financial Aid	
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Second of the continuence of t	3(a)	VMI should perform a root cause analysis as to why minority cadets are drummed out at a	OBJ 2	Key Task 2	Focus Area 1	IR, CDO	
Mill should examine data related to punishments to ensure that they are applied equitably, OBJ 2 Key Task 2 Focus Area 1 OMOT			OBJ 2	Key Task 2	Focus Area 1	Honor Court rep	
3 e	3(c)	VMI should clarify what constitutes an Honor Code violation and what penalty will be applied.	OBJ 2	Key Task 2	Focus Area 1	Honor Court rep and CMDT	
practice is consistent with VMIs* Single sanction* policy. Will should enside mon-imminus verticits, fourty on juries, and prohibing juror strikes based on OBJ 2 Key Task 2 Foous Area 1 Honor Court rep Will should provide training to all faculty defense advisors and cadets who run the Honor Court Will should provide training to all faculty defense advisors and cadets who run the Honor Court Will should ensure that all incoming cades, including athletic recurs, are provided with standardized, complete materials on what to expect before they arrandiculate. Will's Alumin Agencies should supplement their DBI plants to evaluate and implement DBI efforts OBJ 1 Key Task 3 Foous Area 1, 5 C&M Will's Alumin Agencies should supplement their DBI plants to evaluate and implement DBI efforts OBJ 1 Key Task 3 Foous Area 3 Agencies	3(d)	VMI should examine data related to punishments to ensure that they are applied equitably.	OBJ 2	Key Task 2	Focus Area 1	CMDT	
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3(h) Will should provide training to all faculty defense advisors and cadets who run the Honor Court OBJ 2 Key Task 3 Foots Area 1 Honor Court rep (Mill should ensure that all incoming cadests, including athletic recurs, are provided with standardized, complete materials on what the expect before they markfullate. (OBJ 2 Key Task 3 Foots Area 1.3,5 C&M (Will should ensure that all incoming cadests, including athletic recurs), are provided with standardized, complete materials on what the expect before they markfullate. (OBJ 2 Key Task 3 Foots Area 1.3,5 C&M (Will shumin Agencies should supplement their OBJ plants to evaluate and implement DEI efforts (OBJ 2 Key Task 3 Foots Area 3 Agencies			OBJ 2	Key Task 2	Focus Area 1	Honor Court rep	
Including on implicit bias. OBI 2 Key Task 3 Focus Area 1 Honor Court rep	3(g)	VMI should permit cadets to have the assistance of legal counsel in an Honor Court proceeding.	OBJ 2	Key Task 2	Focus Area 1	Honor Court rep and AG office	
Omplete materials on what to expect before they matriculate. Will's Alumni Agenties should supplement their DEI plants to evaluate and implement DEI efforts understand by the alumni associations at peer schools. Agencies			OBJ 2	Key Task 3	Focus Area 1	Honor Court rep	
30) undertaken by the alumni associations at peer schools. OBJ 1 Key Task 3 Focus Area 3 Agencies			OBJ 2	Key Task 3	Focus Area 1,3,5	C&M	
			OBJ 1	Key Task 3	Focus Area 3	Agencies	
4 Temper associations between VMI and the Civil War and Confederacy		Temper associations between VMI and the Civil War and Confederacy					

- Date Equity Audit and Investigation finalized: 1 June 2021
- Established the Recommendation Review Committee: 2 June 2021
- VMI acknowledged all recommendations would be reviewed: 2 June 2021
- 42 Recommendations:
 - 8 = complete
 - 21 = In-progress or ongoing prior to report's publication
 - 7 = require further study or review
 - 6 = only be implemented by outside organizations such as the General Assembly or the VMI Alumni Agencies
- BOV Executive Committee meeting: 8 July 2021
- Recommendations Progress and Status Tracking: On-going



Implementation Process

- Unified Action Plan
 - Corresponding VP level Unified Action Plans
- Specified and Implied Task Action Taskers Update:
 - Every other Tuesday
- Specified and Implied Task Action Tasker Individual Deep Dives:
 - Every four weeks
- Equity Audit Recommendations Response and Tracking
- Quarterly Report Timeline (T) (Beginning NLT Jan 2022):
 - Sep: BoV
 - Oct: Quarterly Report:
 - Jan: BoV
 - Jan: Quarterly Report
 - Apr/May: BoV
 - May: Quarterly Report
 - Aug: Quarterly Report



Key Areas- On Going Actions

Health, Welfare and Resiliency of the Corps of Cadets

- Honor System Review:
 - Committee meeting every Thursday starting 8 Jul
 - Revised Standard Operating Procedure (SOP) completed in Aug with the intent to implement for the Fall semester
- Increased efforts to address racism and sexism in barracks
- General Order #1 (Weekly schedule and departmental responsibilities) Review

Facilities and Quality of Life

- Monuments and Naming Committee review
- Post and barracks physical security assessment

Leadership, Mentorship and Talent Management

- VMI organizational structure review
- Expansion of cadet recruiting diversity initiatives
 - Expanded enrollment of cadets of color and under-represented populations
 - Recruitment and improved retention of female cadets
- Review and enhancement of the Human Resources Diversity Hiring Program
- Chief Diversity Officer and staff selection and siring

Greater Academic Diversity – Faculty and Staff Efficacy

- Staff and Faculty workforce assessment
- Recruitment and Retention of diverse academic faculty and coaching staff

Internal and External Communications

Internal and external communications effectiveness



Timeline

Summary of key dates and activities:

•	17-18 May	SCHEV Council Meeting
•	25 May	MG Wins Lunch Meeting with Del Bagby and Del Torian
•	1 Jun	B&T Report Issued
•	2 Jun	BOV Meeting and Adoption of Report Recommendations
•	10 Jun	MG Wins meeting with W&L and Mayor of Lexington
•	11 Jun	MG Wins meeting with Rockbridge NAACP
•	11 Jun	Keydet Club Meeting and Briefing to Alumni by MG Wins
•	15 Jun	MG Wins conversation with Governor Northam
•	16 Jun	Ms. Connelly and Mr. Blake meeting with MG Wins
•	16 Jun	Keydet Club Meeting and Briefing to Alumni by MG Wins MG Wins conversation with Governor Northam Ms. Connelly and Mr. Blake meeting with MG Wins Secretary Qarni, Deputy Secretary Bradford, and Dr. Underwood meeting with MG Wins
•	21 Jun	MG Wins meeting with Senator Norment
•	1 Jul	DEI Plan Due (1 September Extension to be Requested)
•	1 Jul	6-Year Plan Submission
•	8 July	BOV Executive Committee met and adopted DE&I objectives and quarterly equity audit reporting standards
•	9 Jul	CDO Starts Employment at VMI
•	13 Jul	SCHEV Council Meeting, MG Wins to Brief SCHEV Council
•	15 Jul	Senator Howell meeting with MG Wins
•	19-23 Jul (T)	CDO meeting with Governor Northam and Dr. Underwood
•	22 Jul	Senator Locke meeting with MG Wins
•	2 Aug	General Assembly Special Session
•	12 Aug	6-Year Plan Presentations to Op-Six
•	9-11 Sep	BOV Meetings
•	TBD	Meeting with House of Delegates Leadership
•	TBD	BOV Investigation Committee Meeting
•	TBD	Meeting on Post with Dr. Underwood and other Cabinet Secretaries
•	Jan	1st Quarterly Report on Investigation Due to BOV, SCHEV, General Assembly